



OPPORTUNITIES AND CHALLENGES FACING UKRAINE'S DEMOCRATIC TRANSITION

Nationwide Telephone Survey
August 2 – 9, 2022

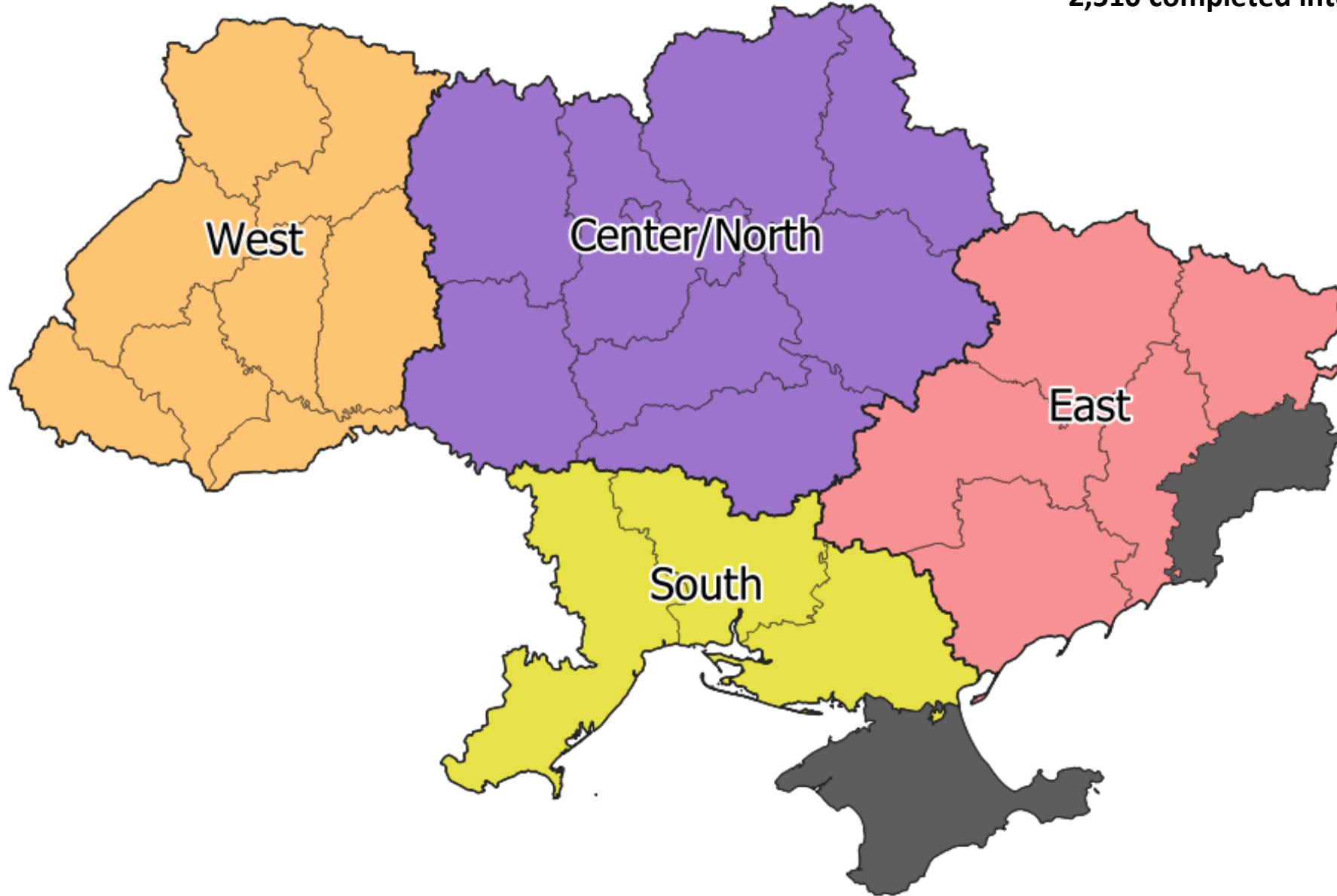
This research is funded by the United States Agency for International Development (USAID), Sweden and Global Affairs Canada | Cette étude est financée par l'Agence des États-Unis pour le développement international (USAID), la Suède et Affaires mondiales Canada.

Survey fieldwork was conducted by Kyiv International Institute of Sociology



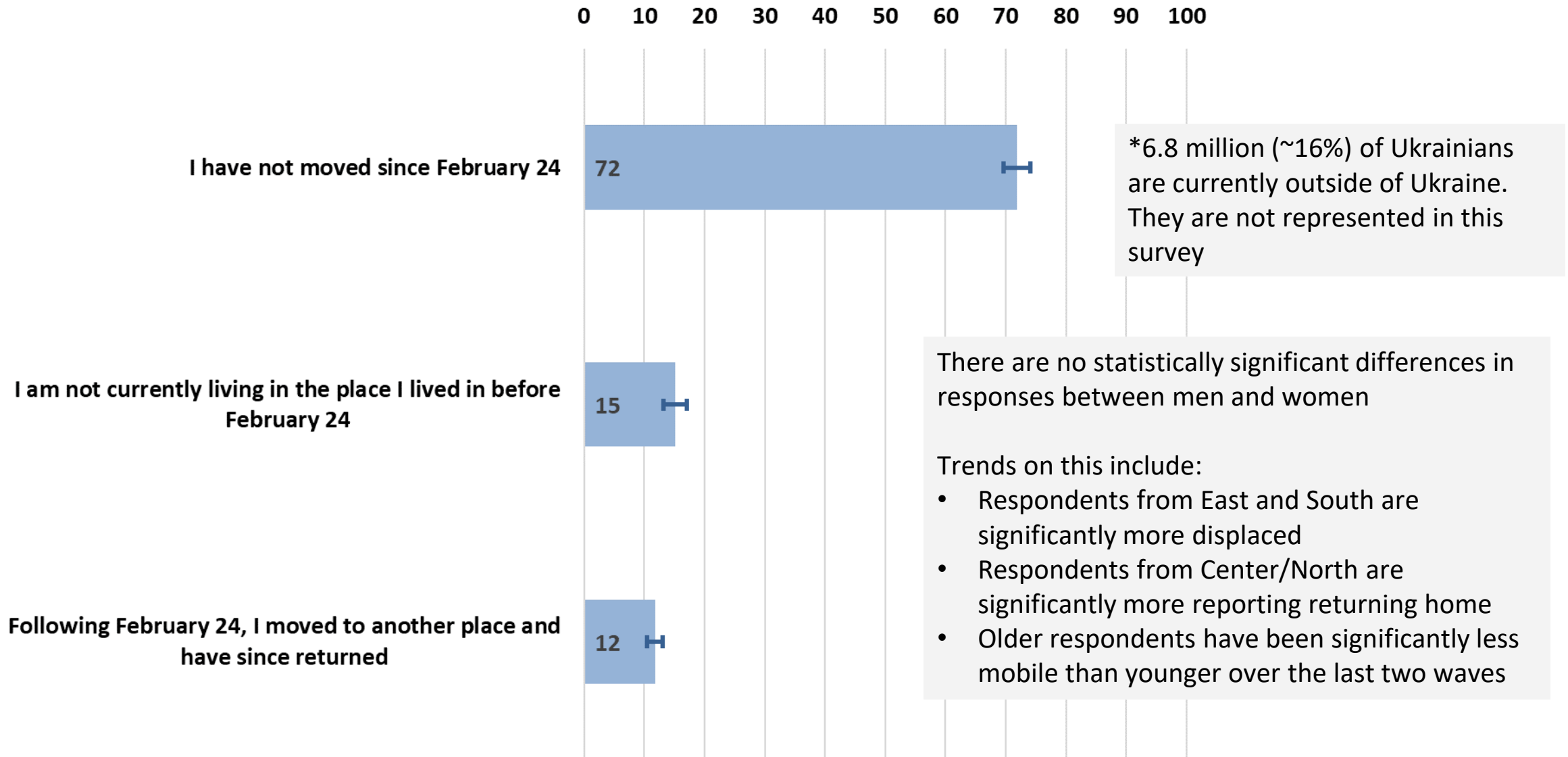
SURVEY REGIONS

Fieldwork dates:
August 2 – 9, 2022
2,510 completed interviews

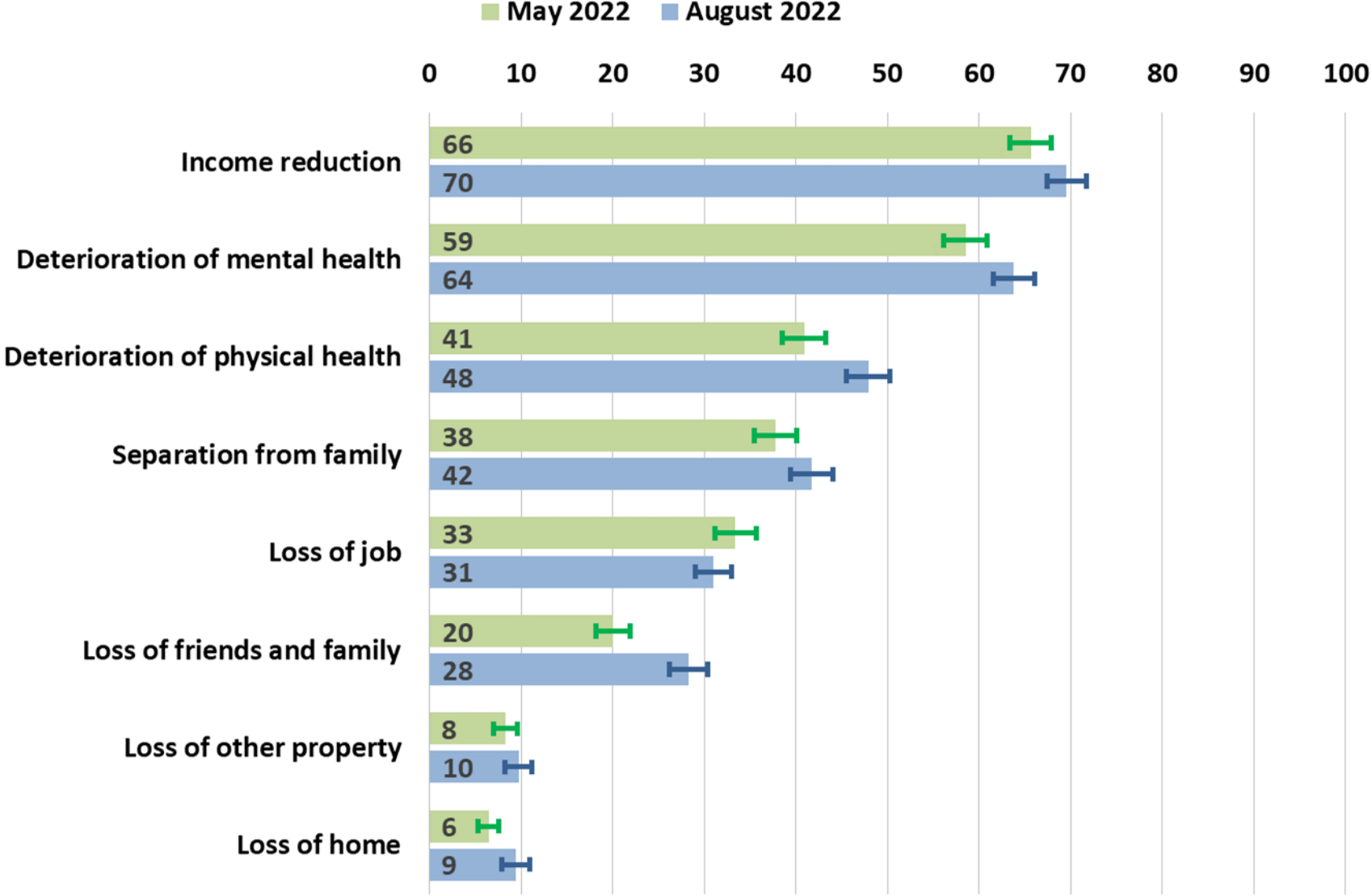


PERSONAL SAFETY AND IMPACT OF WAR

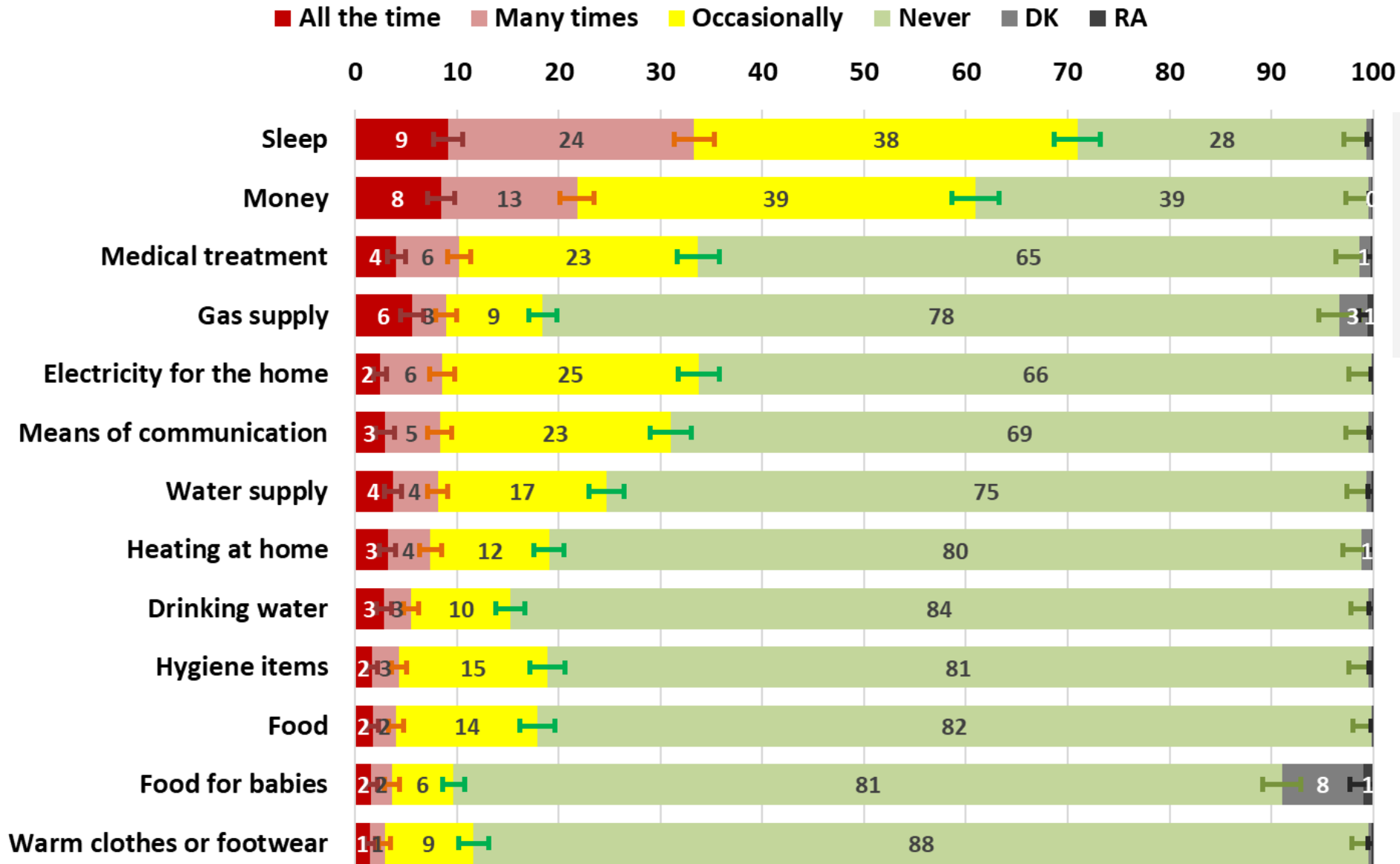
Which of the following describes your living situation the best? (q3)



Have you faced any of the following since the beginning of full-scale war? (q6)

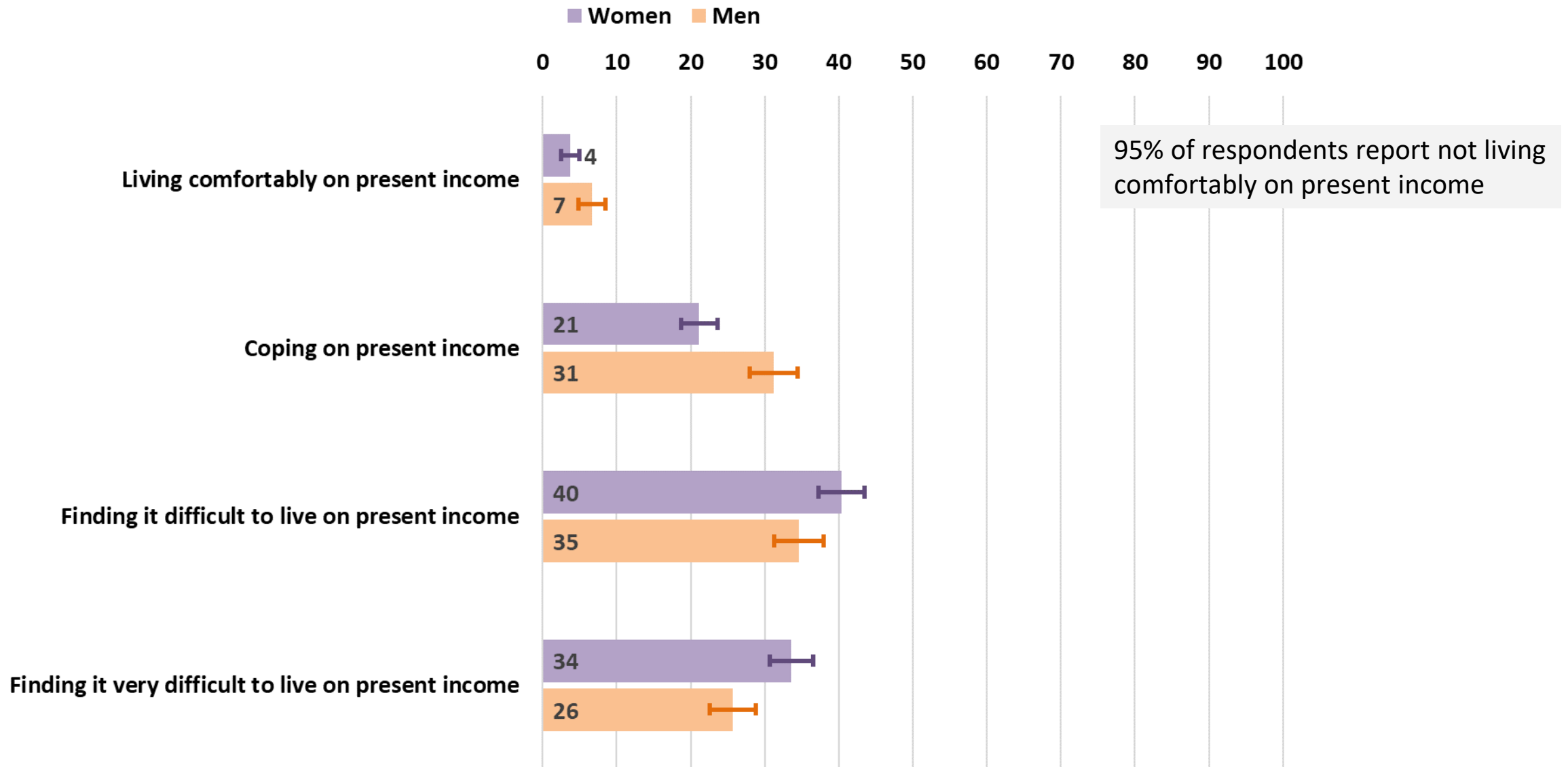


Since the beginning of full-scale war, have you or anyone in your family gone without...? (q38)

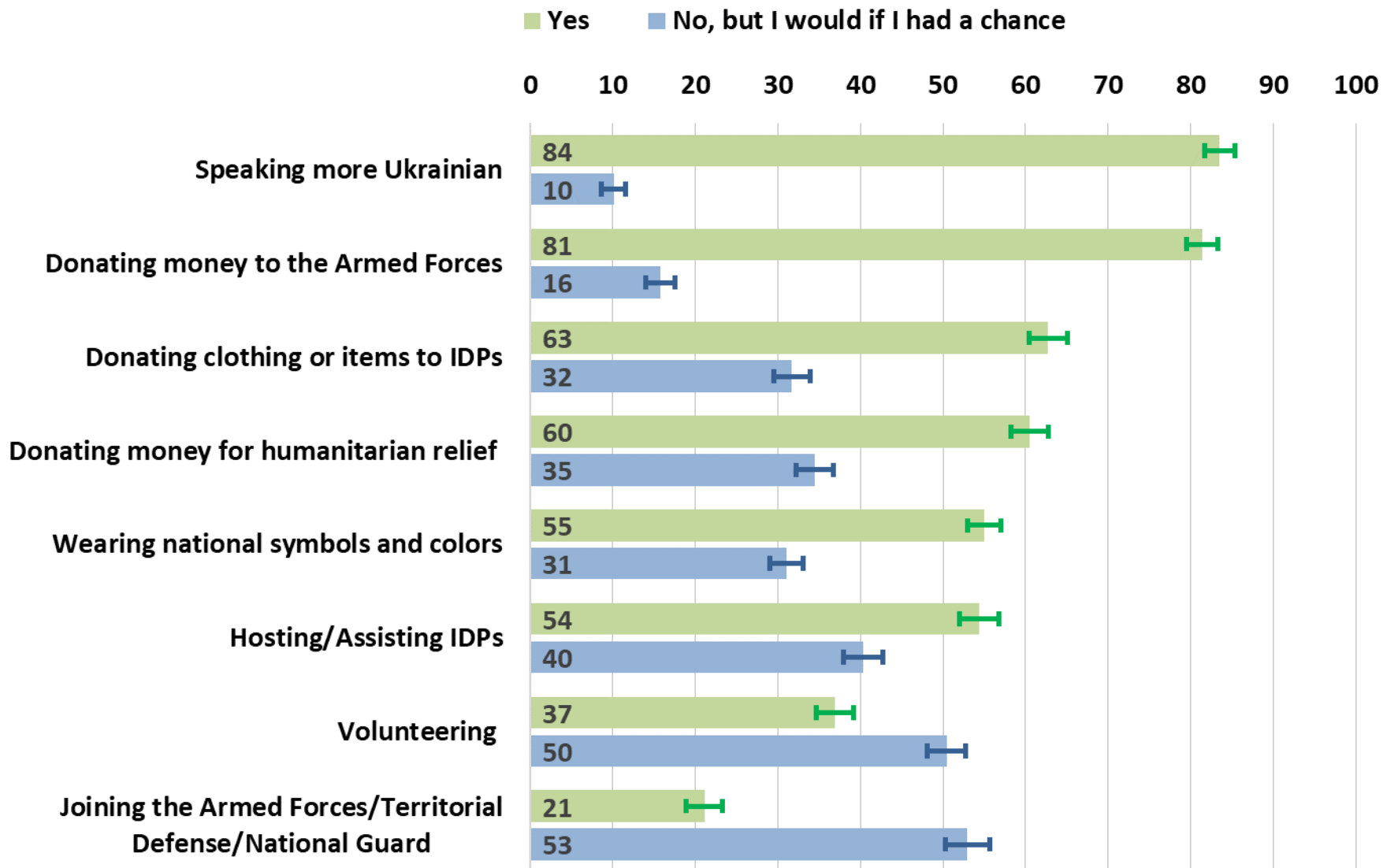


Statistically significant increases since May 2022 on going without sleep, money, electricity for the home and water supply

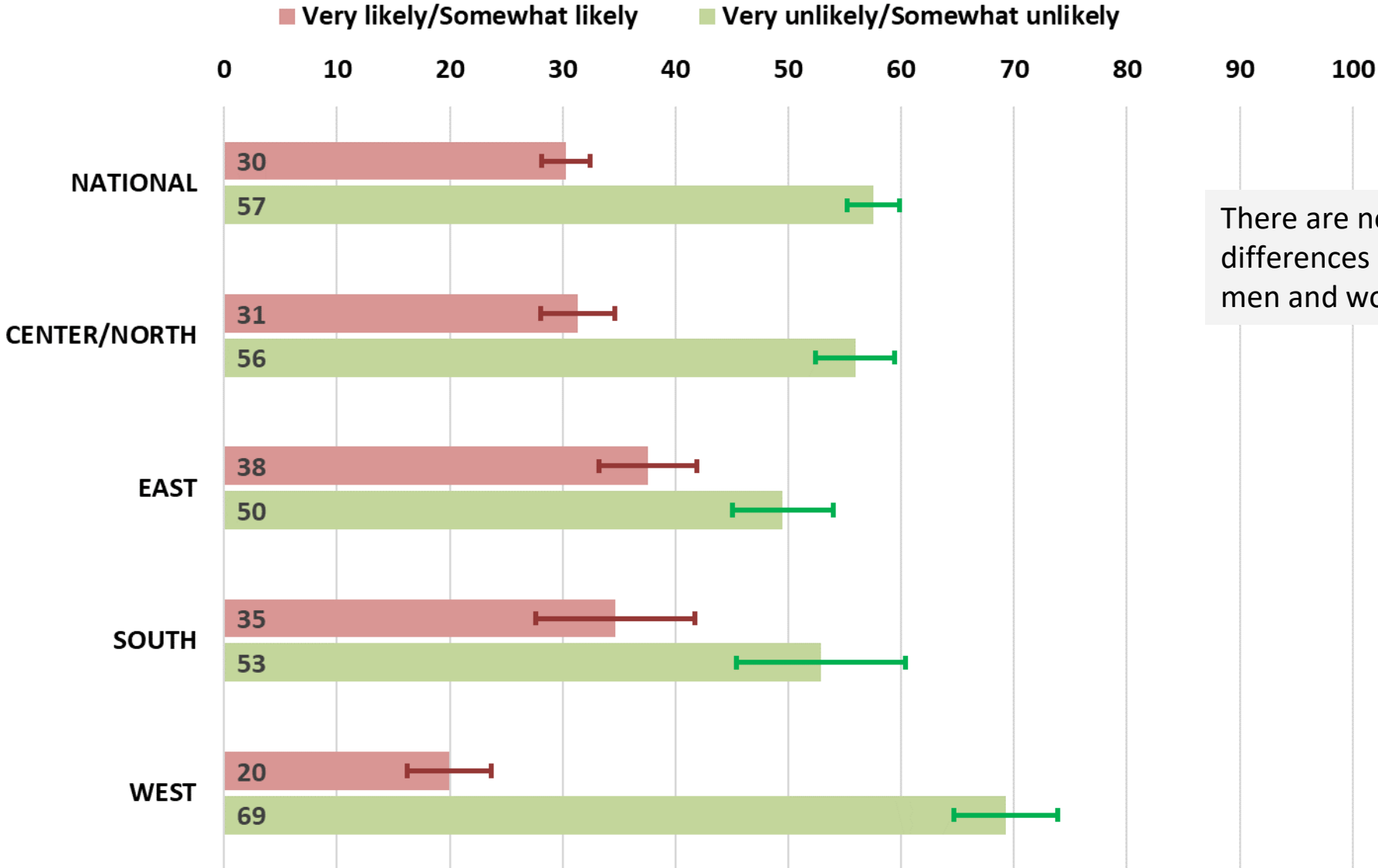
Which of these descriptions comes closest to how you feel about your income nowadays? (q37 X Sex)



Have you done any of these since the start of the full-scale war? (q7)

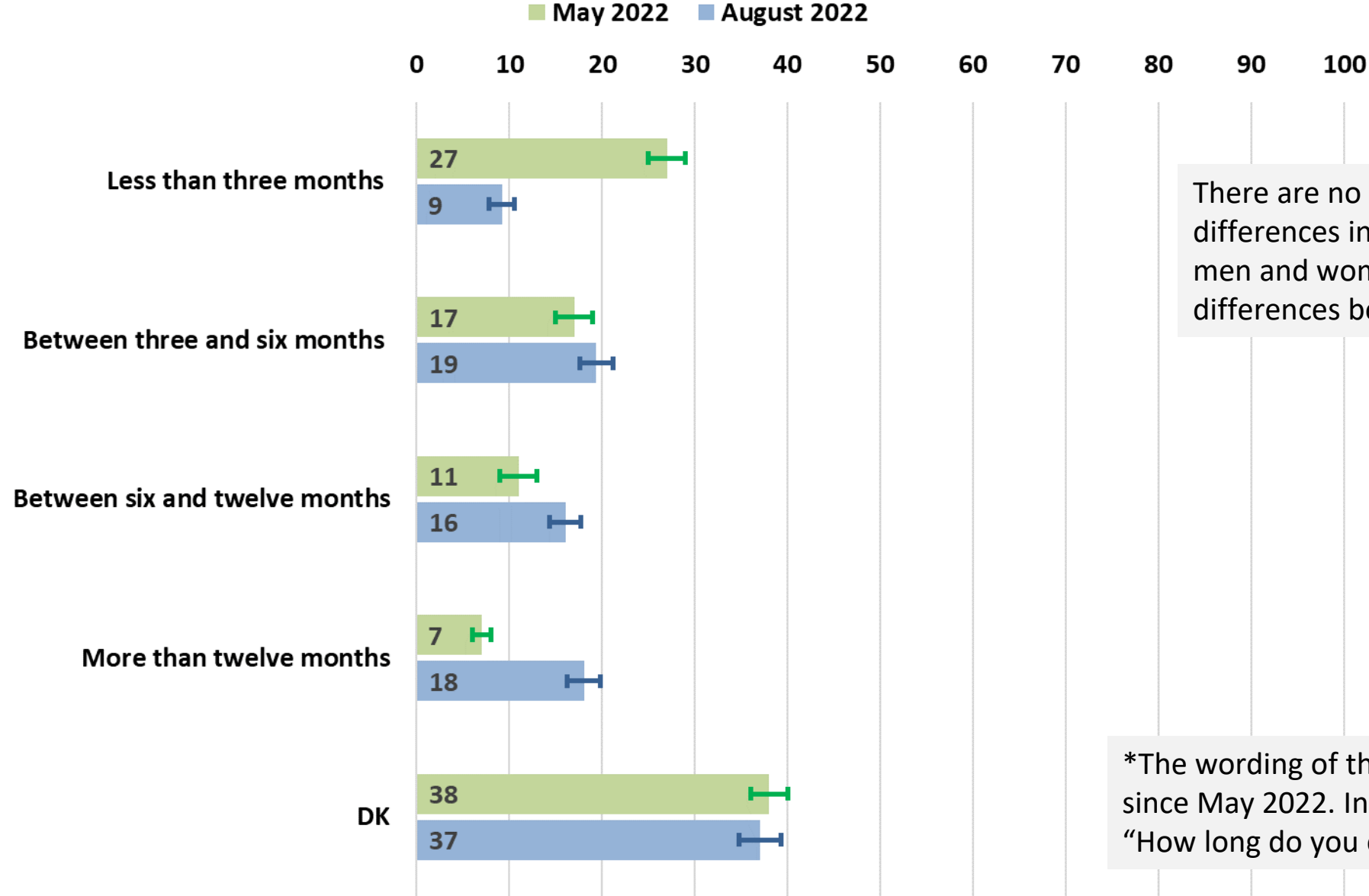


Looking forward, how likely do you think the hostilities will occur/continue where you're currently residing? (q5 X Settlement)



There are no statistically significant differences in responses between men and women

How much longer do you expect the war to continue?*



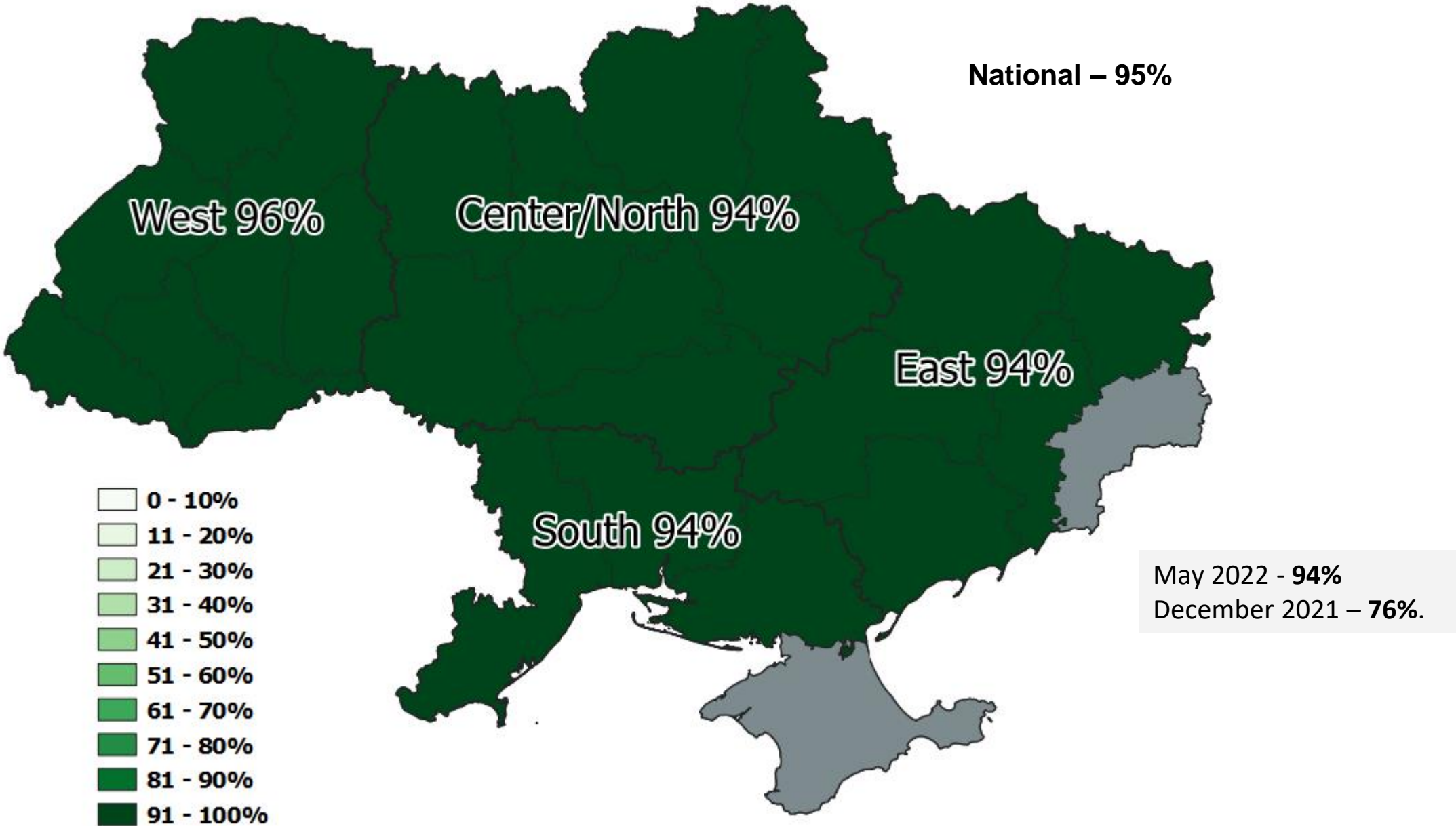
There are no statistically significant differences in responses between men and women, nor there are differences between regions

*The wording of the question has changed slightly since May 2022. In May 2022, the question was: "How long do you expect the war to continue?"

GENERAL CONTEXT

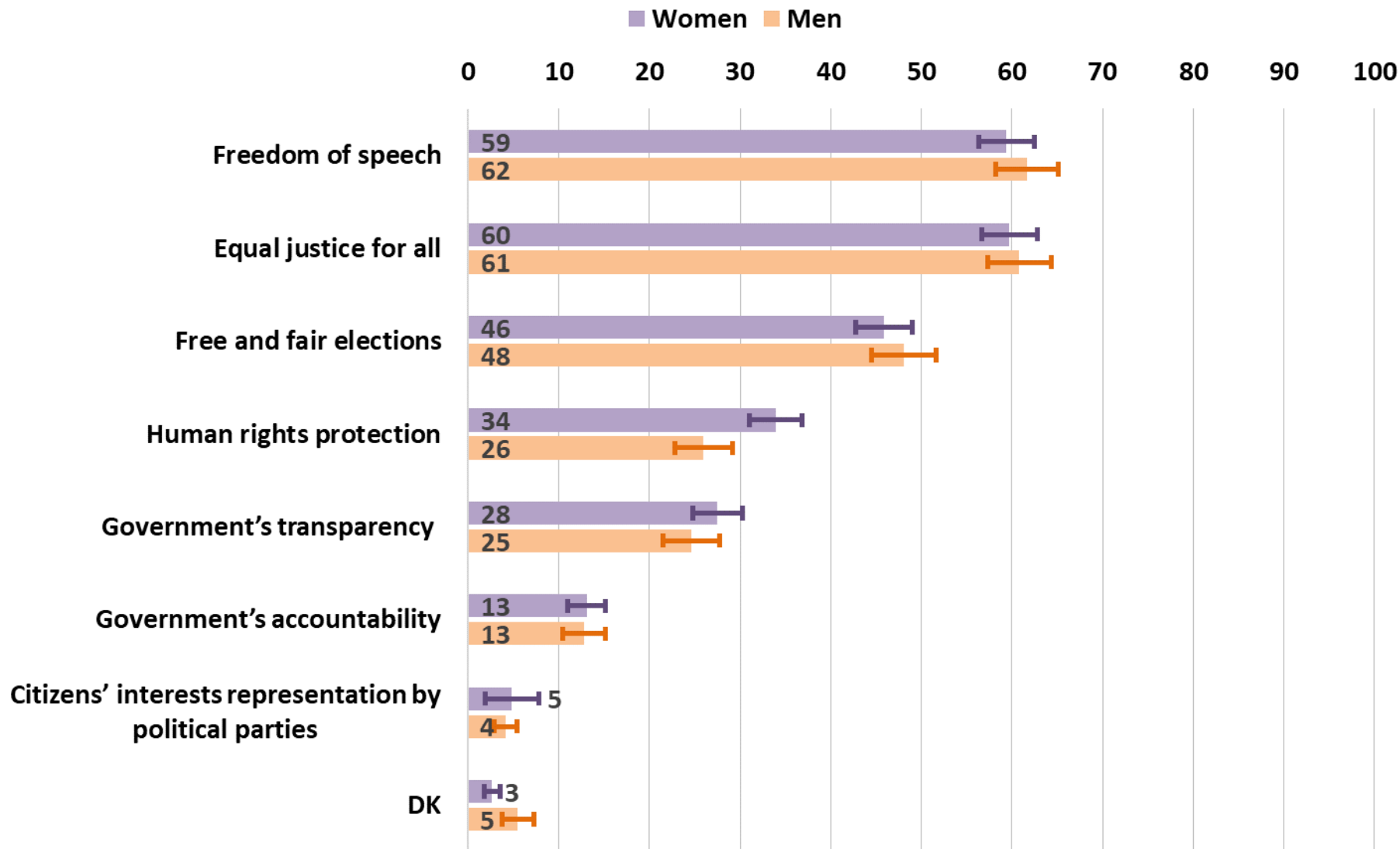
How important is it to you that Ukraine becomes a fully functioning democracy? (q12 X Settlement)

“Very important/important” only

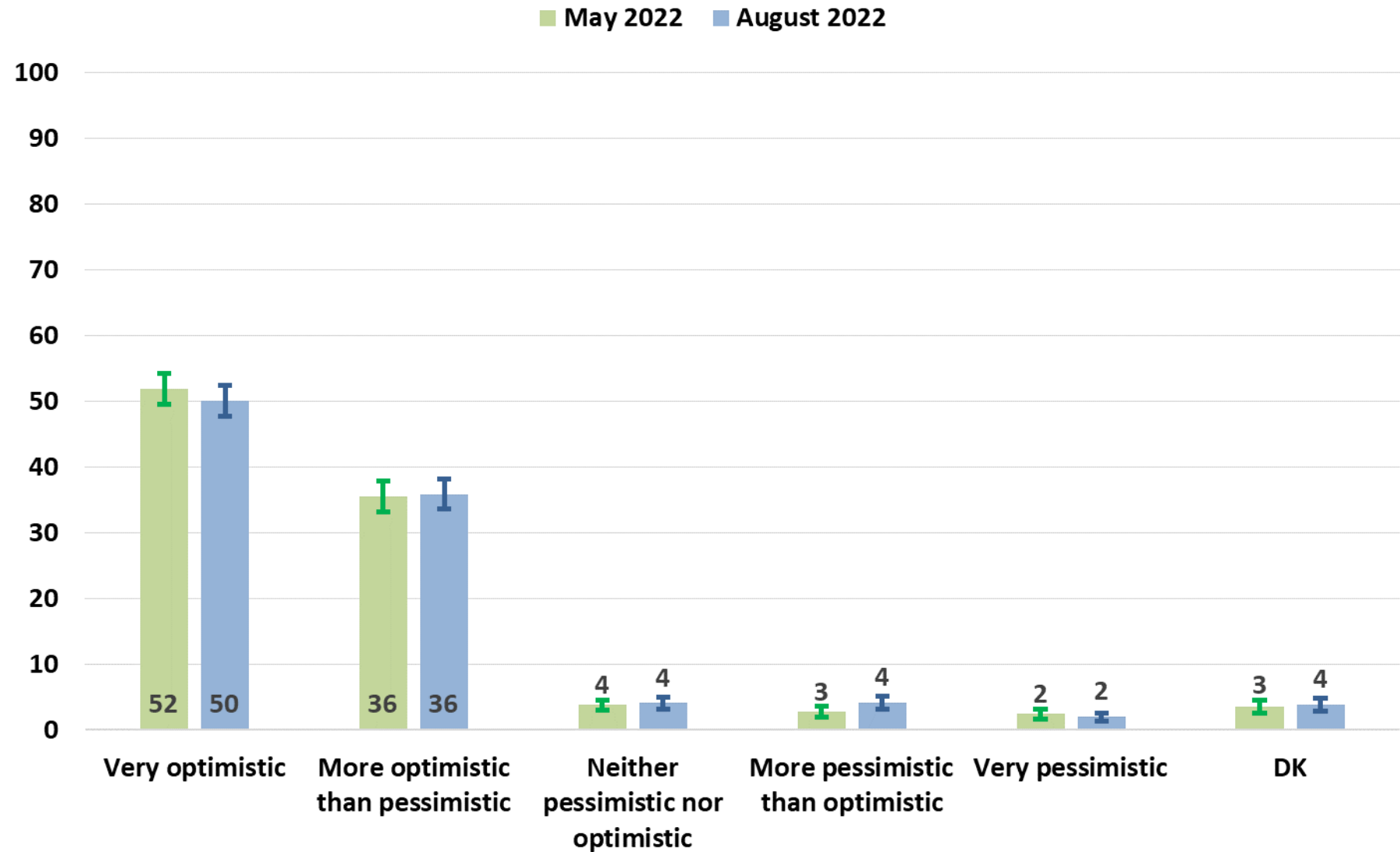


There are many characteristics of a fully functioning democracy. Of the list, which three do you think are most important? (q11 X Sex)

Select up to three



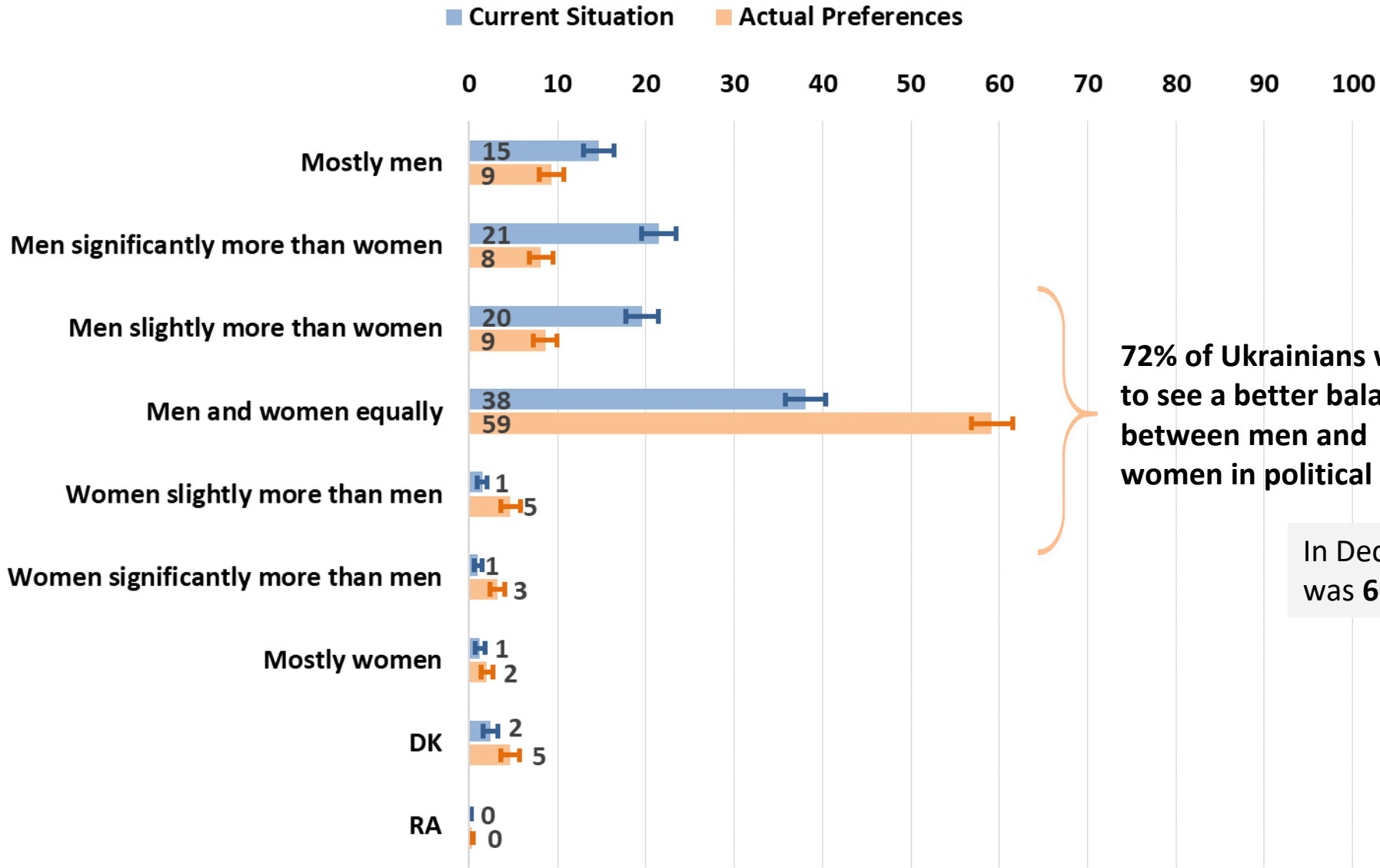
In general, are you optimistic or pessimistic about Ukraine's future? (q9)



What makes you optimistic about Ukraine's future? (q10)



In your opinion, who is/should be more involved in political life, men or women? (q13/14)

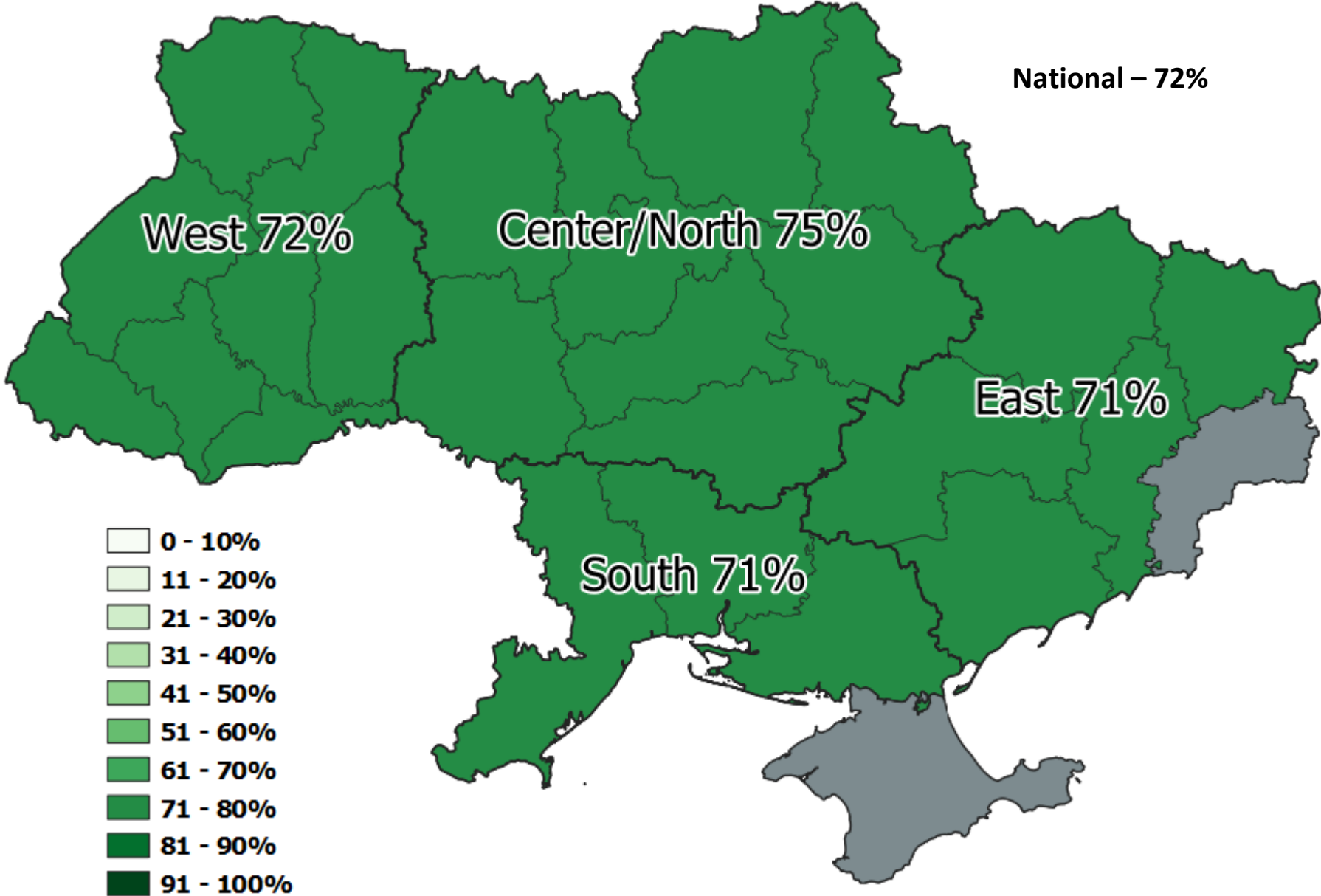


72% of Ukrainians want to see a better balance between men and women in political life

In December 2021, this rate was 66%

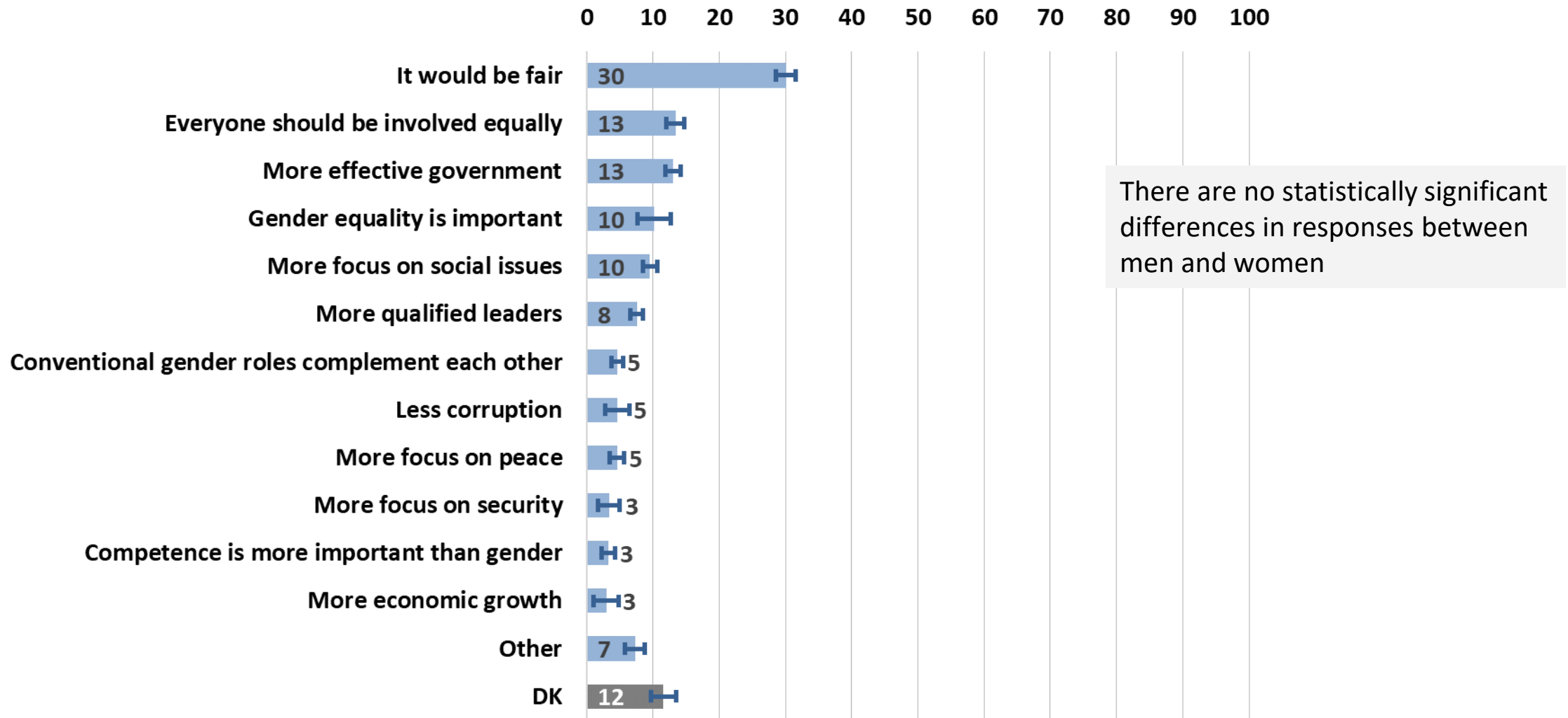
In your opinion, who should be more involved in political life, men or women? (q14 X Settlement)

“Men slightly more/men and women equally/ men slightly less” only

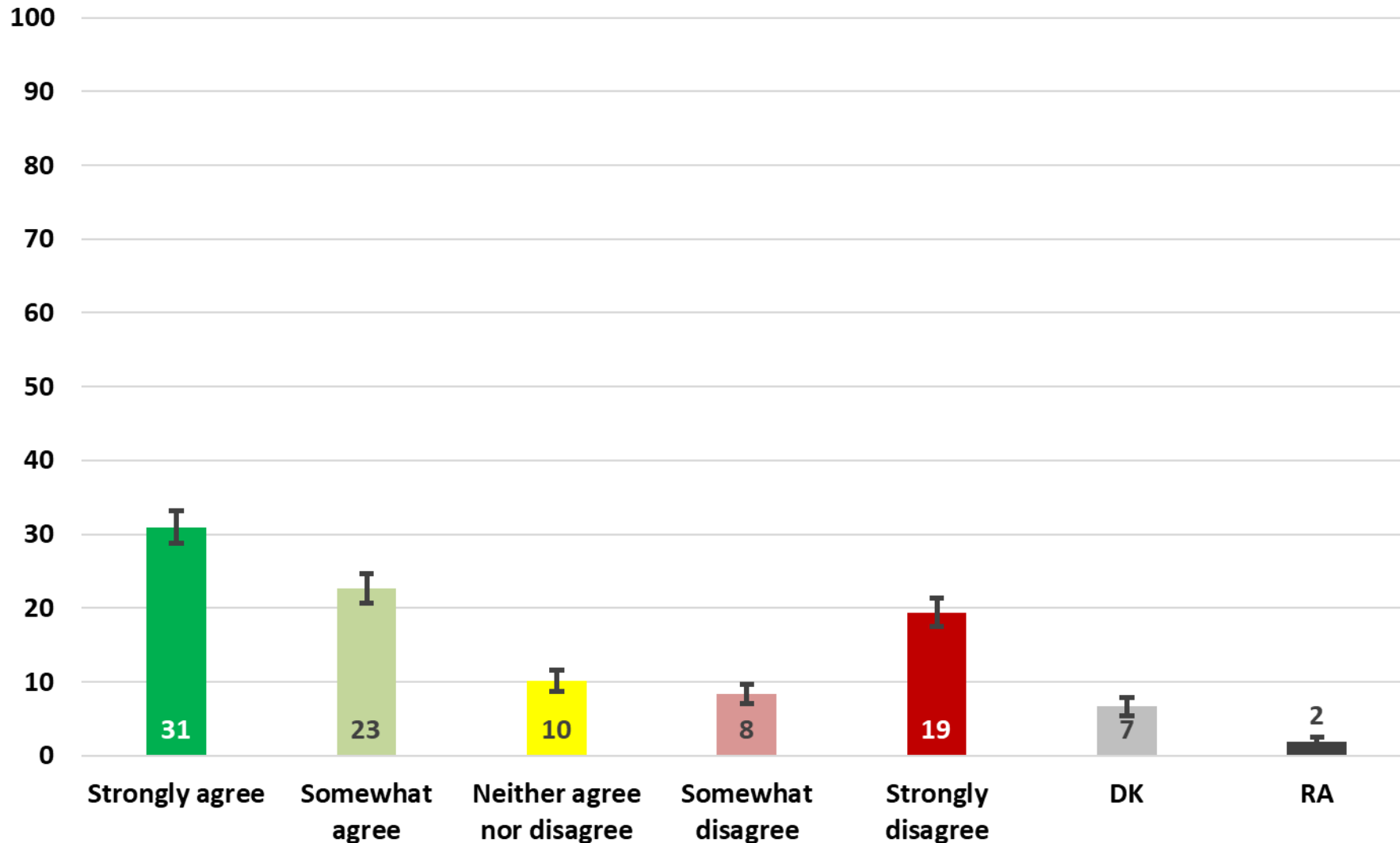


Why do you think a better balance of men and women in political life is important? (q15)

Of 72% who believe there should be a better balance of men and women in political life



To what extent, if at all, do you agree or disagree homosexual people should have the same rights as heterosexuals? (q16)

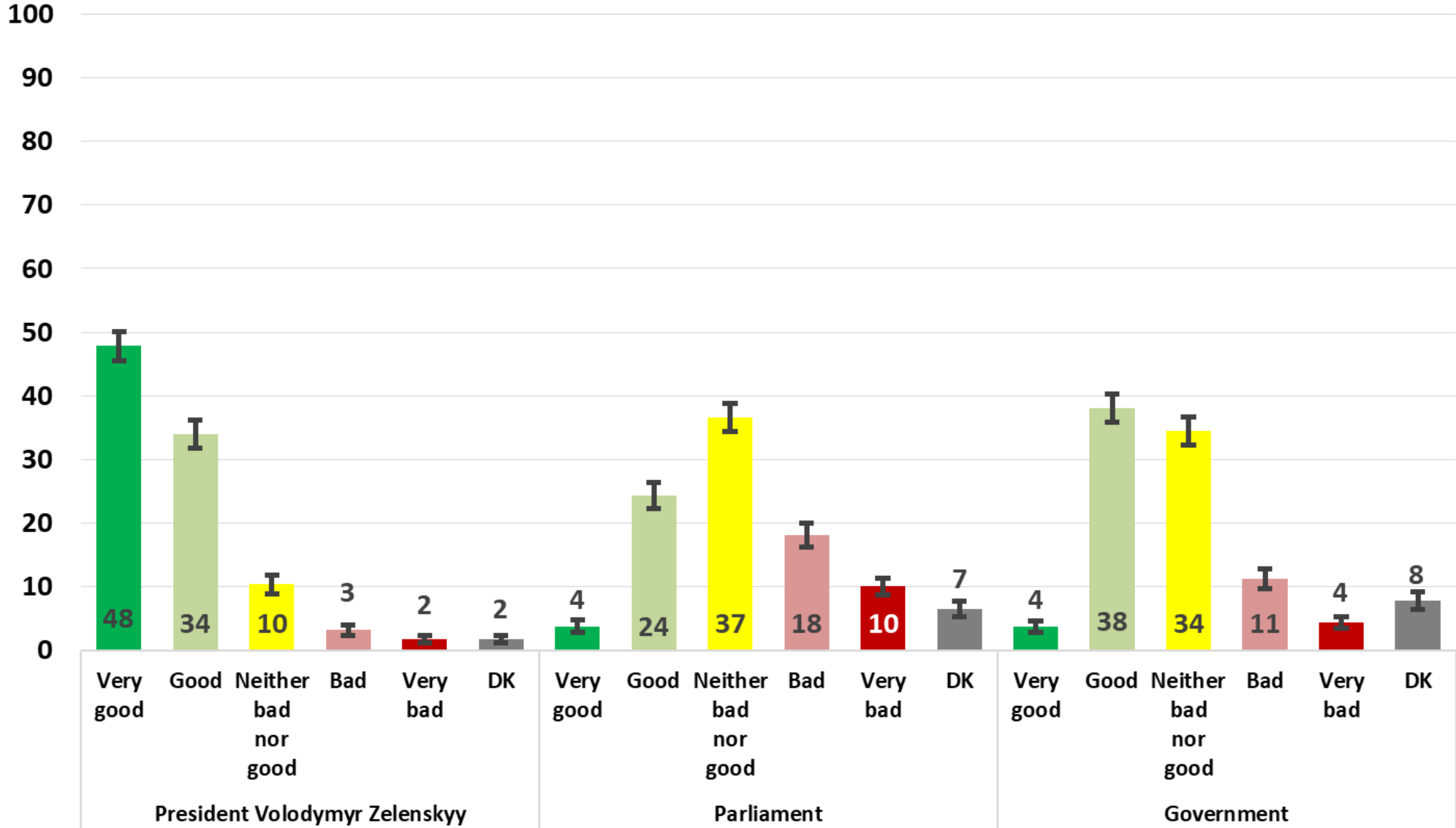


On June 3, 2022 the petition on legalization of same-sex marriages was registered on the website of the President of Ukraine. It got more than 28,500 signatures.

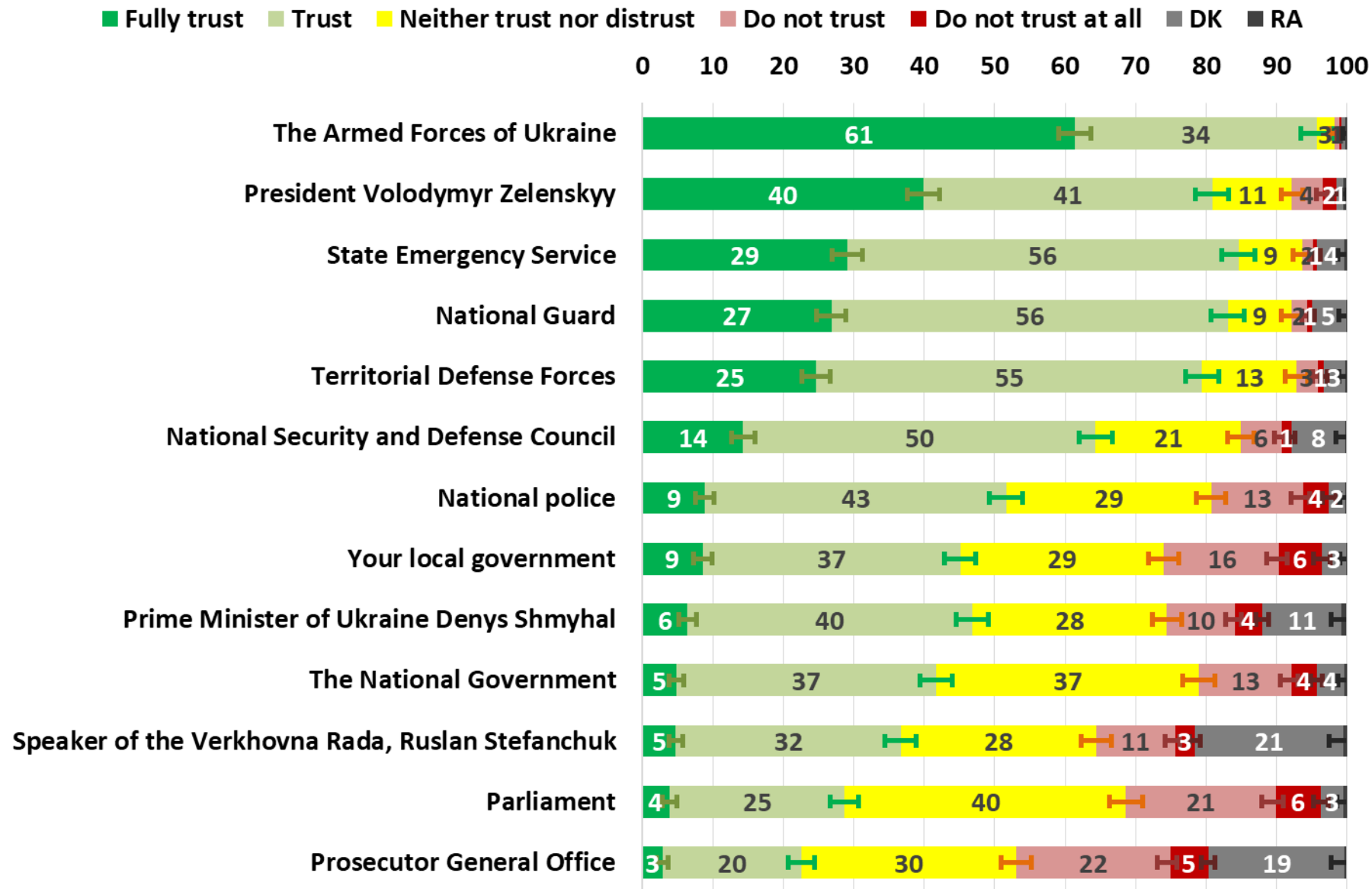
On August 2, 2022 President responded to the petition saying that the Government has worked out options for legalizing a registered civil partnership in Ukraine as part of the work on establishing and ensuring human rights and freedoms

GOVERNMENT PERFORMANCE AND TRUST

How would you rate President Zelenskyy's/Parliament's/Government's performance since the start of the full-scale war on February 24, 2022? (q17/q18/q19)

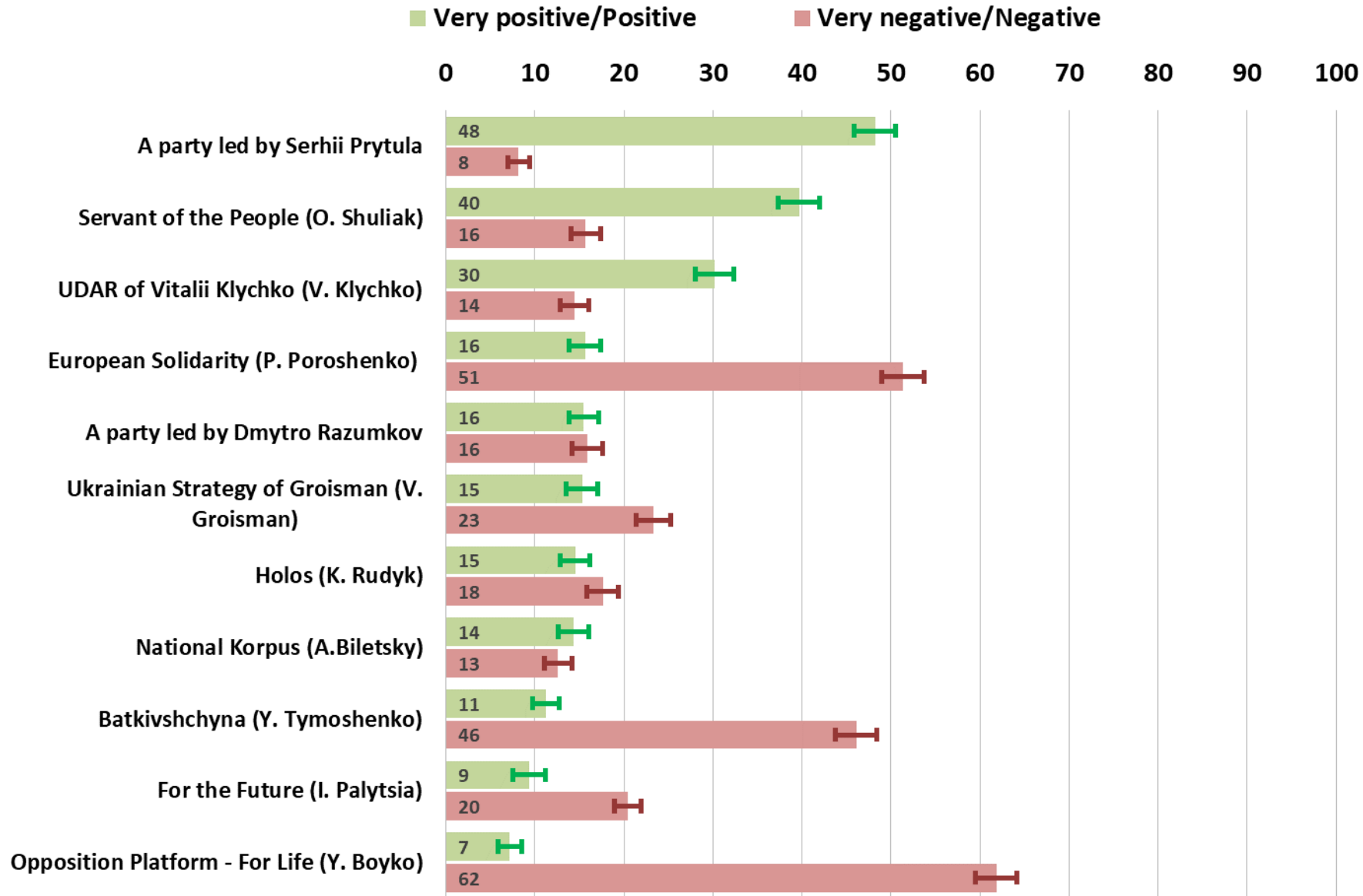


To what extent, if at all, do you trust the following? (q20)

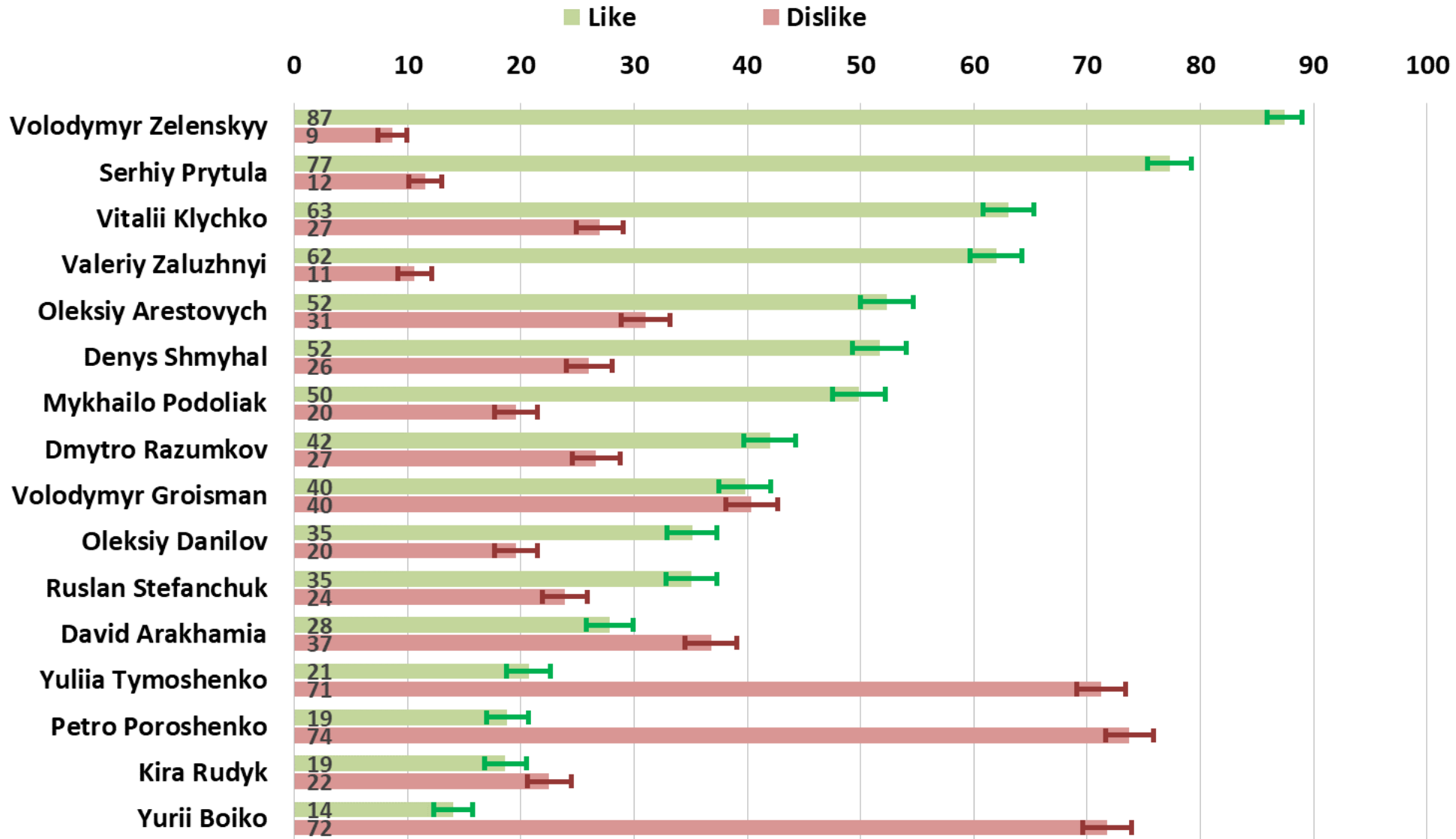


POLITICAL PARTIES AND LEADERS

What is your attitude toward the following parties today? (q32)



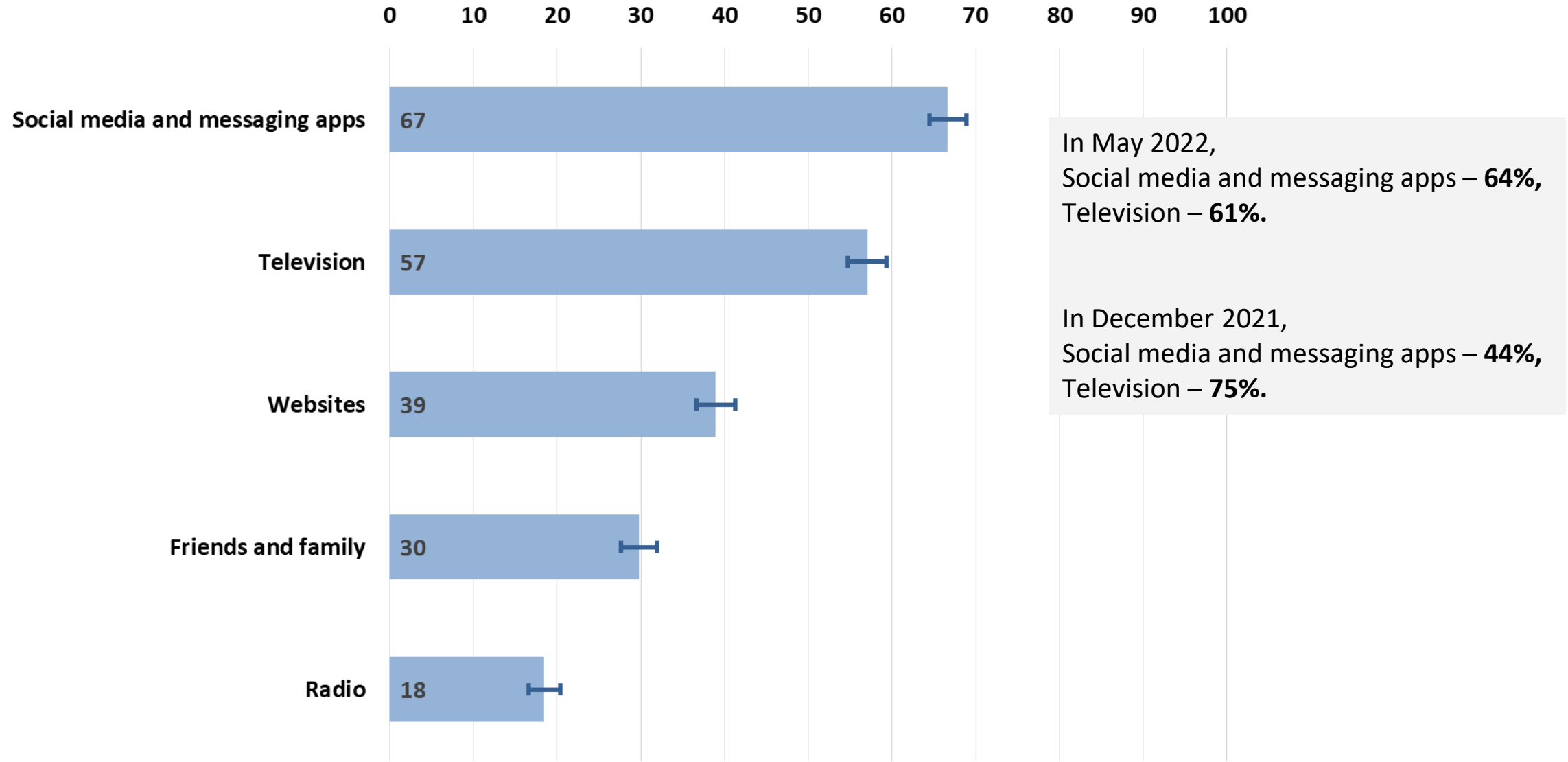
Of the following people, please tell me whether you like or dislike...? (q33)



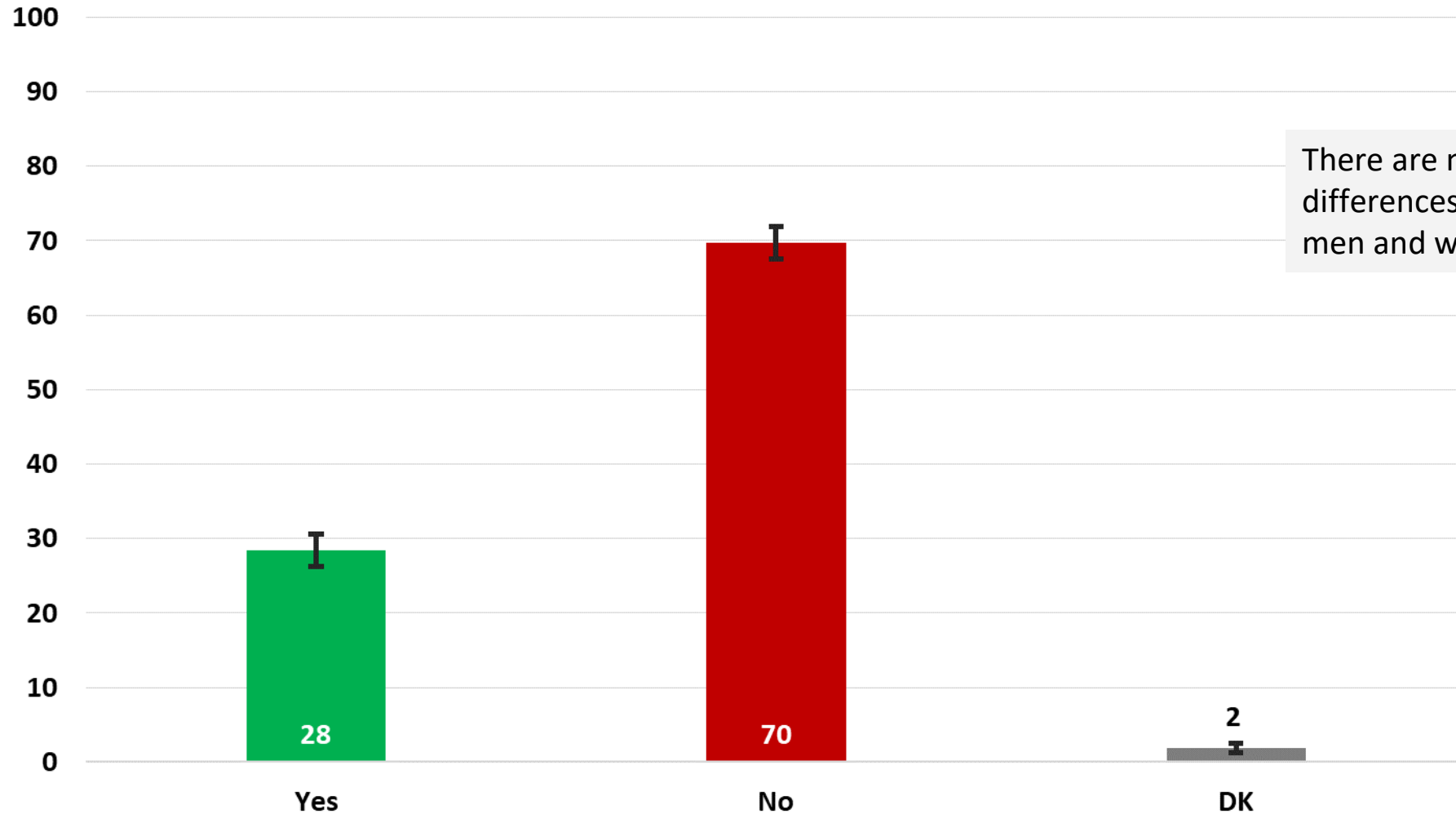
MEDIA AND NEWS

Where do you get information about politics and current events? (q21)

Select all that apply

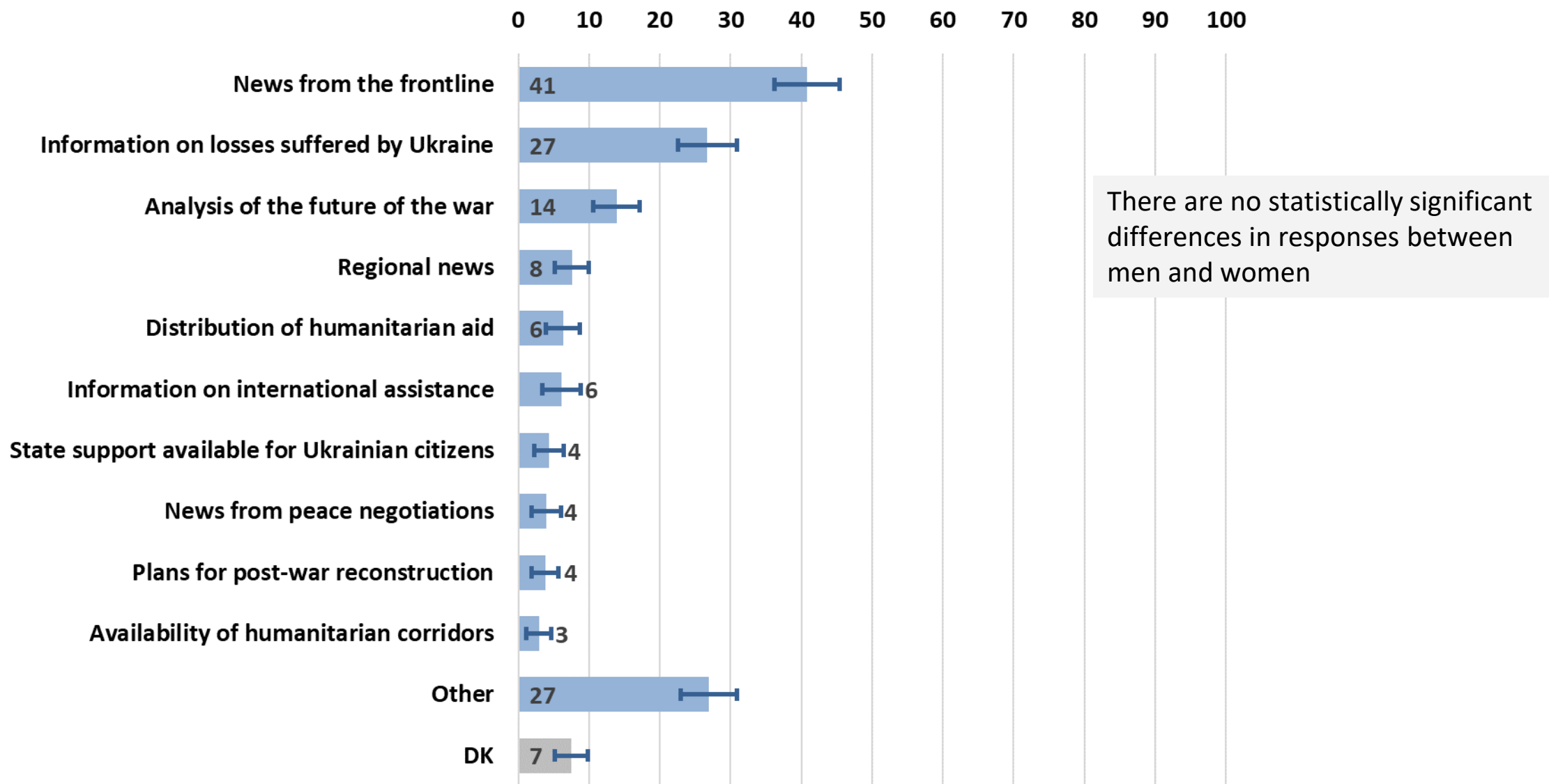


Are you missing any information about the war and recent events? (q22)



What kinds of information about the war and recent events do you feel you're missing? (q23)

Of those who feel they are missing information about the war and recent events



INTERNATIONAL RELATIONS AND WAR

To what extent would you accept each of the following as the price for peace? (q24)

Ukraine reclaims the territory it controlled prior to 2014 that includes all of Donbas and Crimea

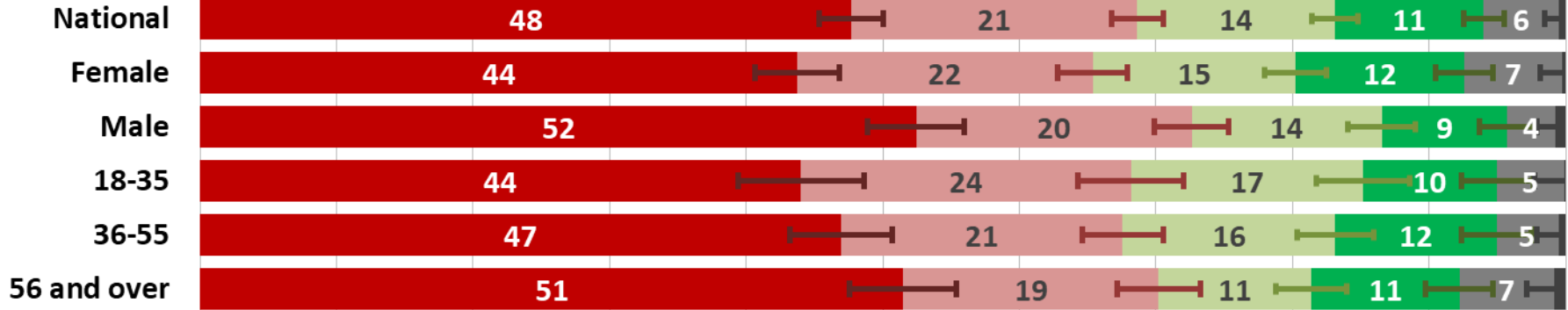


To what extent would you accept each of the following as the price for peace? (q24)

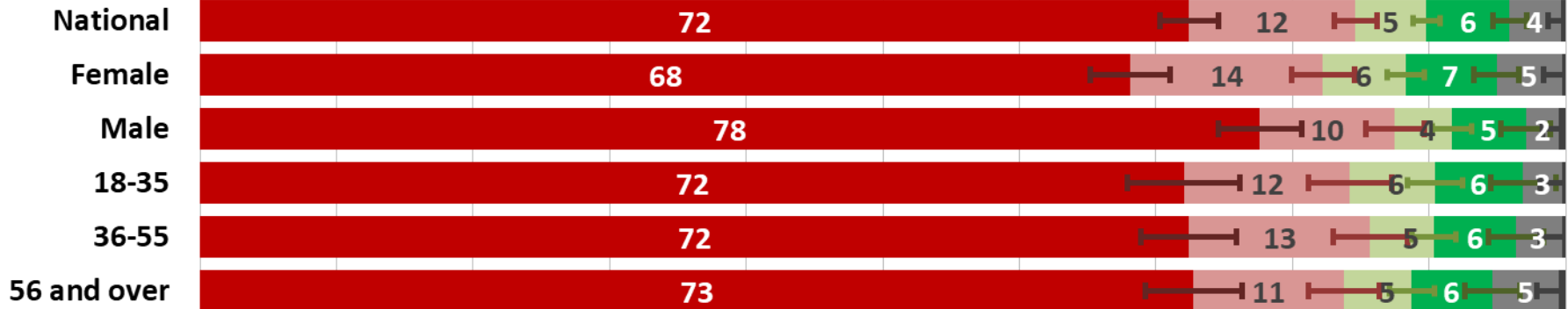
■ Fully unacceptable
 ■ Somewhat unacceptable
 ■ Somewhat acceptable
 ■ Fully acceptable
 ■ DK
 ■ RA

0 10 20 30 40 50 60 70 80 90 100

Ukraine reclaims the territory it controlled prior to 2022 without Crimea and Donbas territories of the so-called "DNR", "LNR"



Ukraine claims only the territory it currently controls

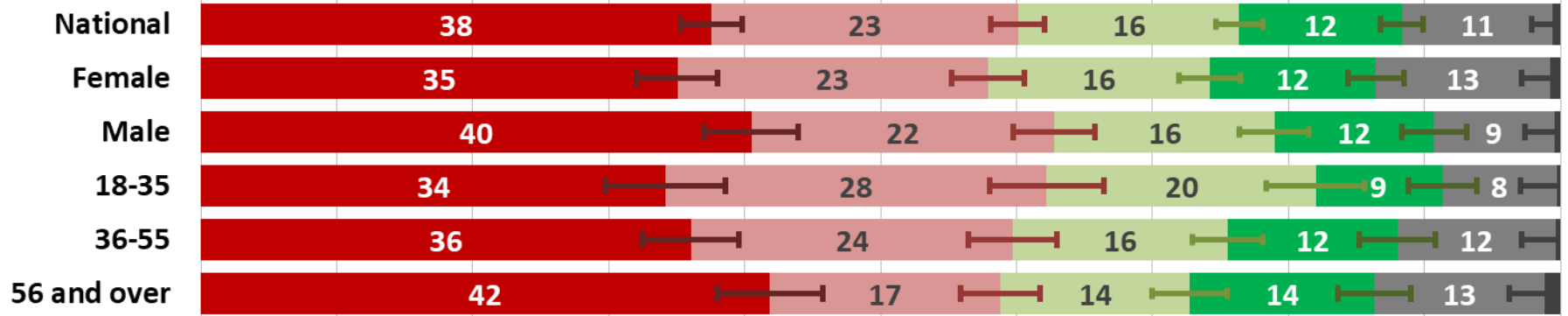


To what extent would you accept each of the following as the price for peace? (q24)

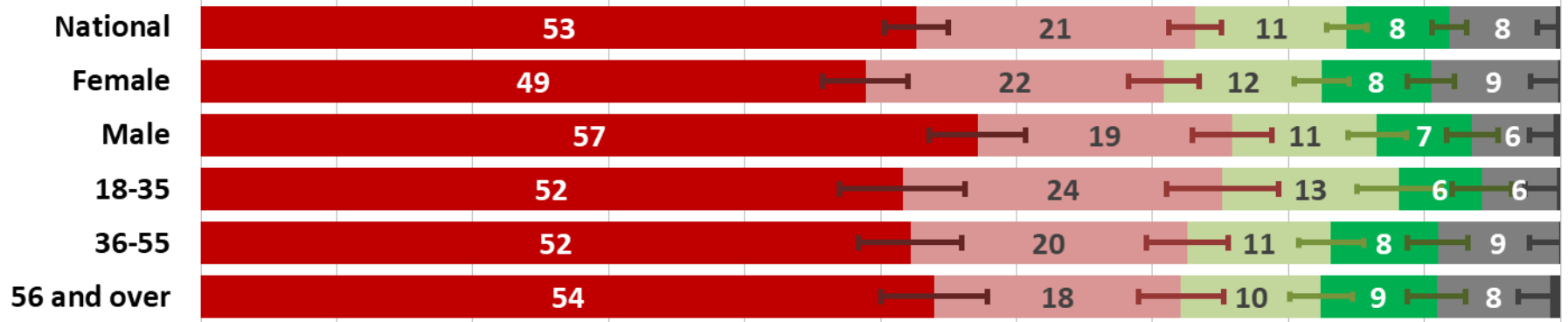
■ Fully unacceptable
 ■ Somewhat unacceptable
 ■ Somewhat acceptable
 ■ Fully acceptable
 ■ DK
 ■ RA

0 10 20 30 40 50 60 70 80 90 100

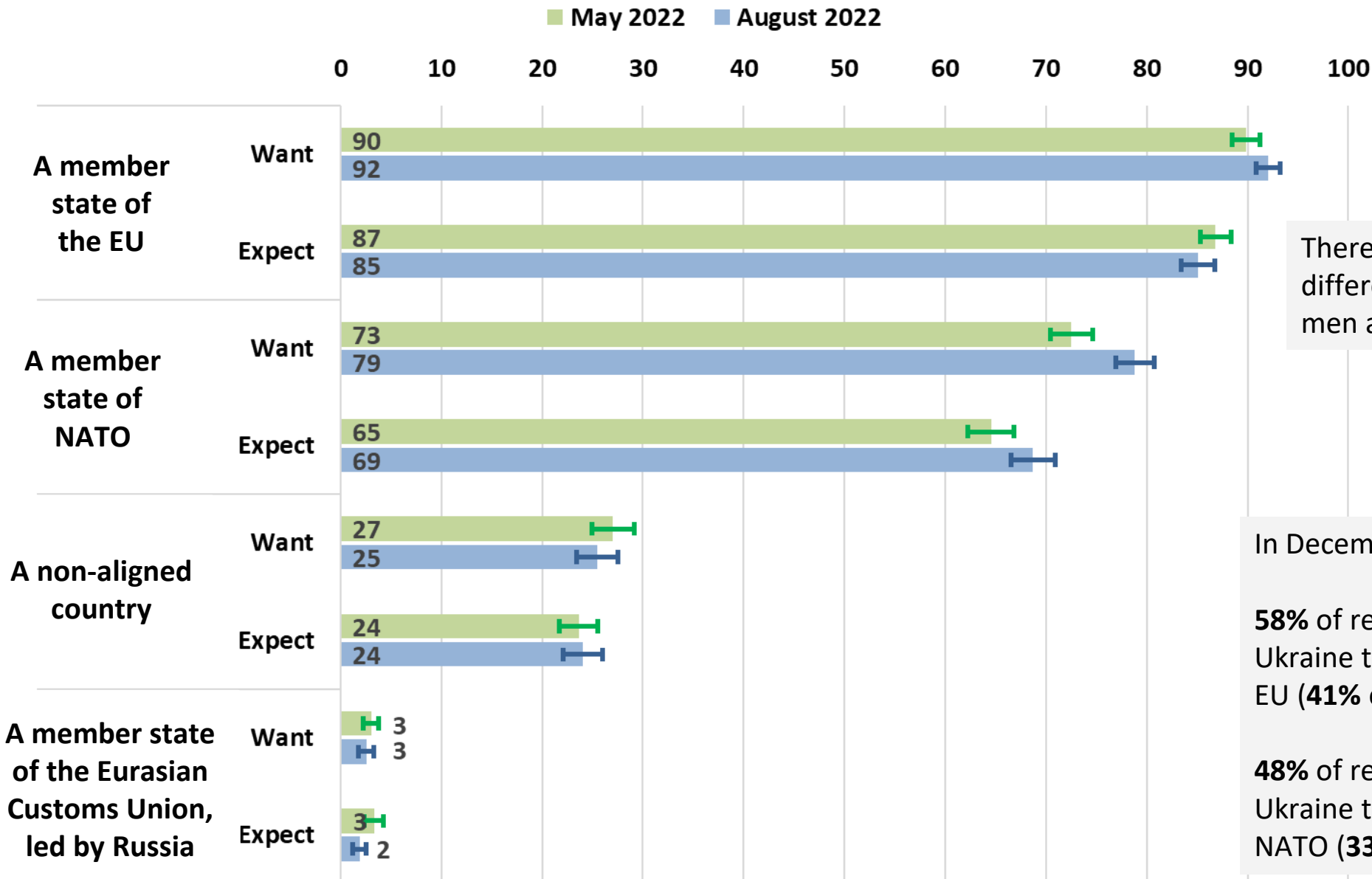
Ukraine renounces its declared goal to join NATO



Ukraine renounces its declared goal to join EU



By 2030, do you want/expect Ukraine to be... (q27/q28)

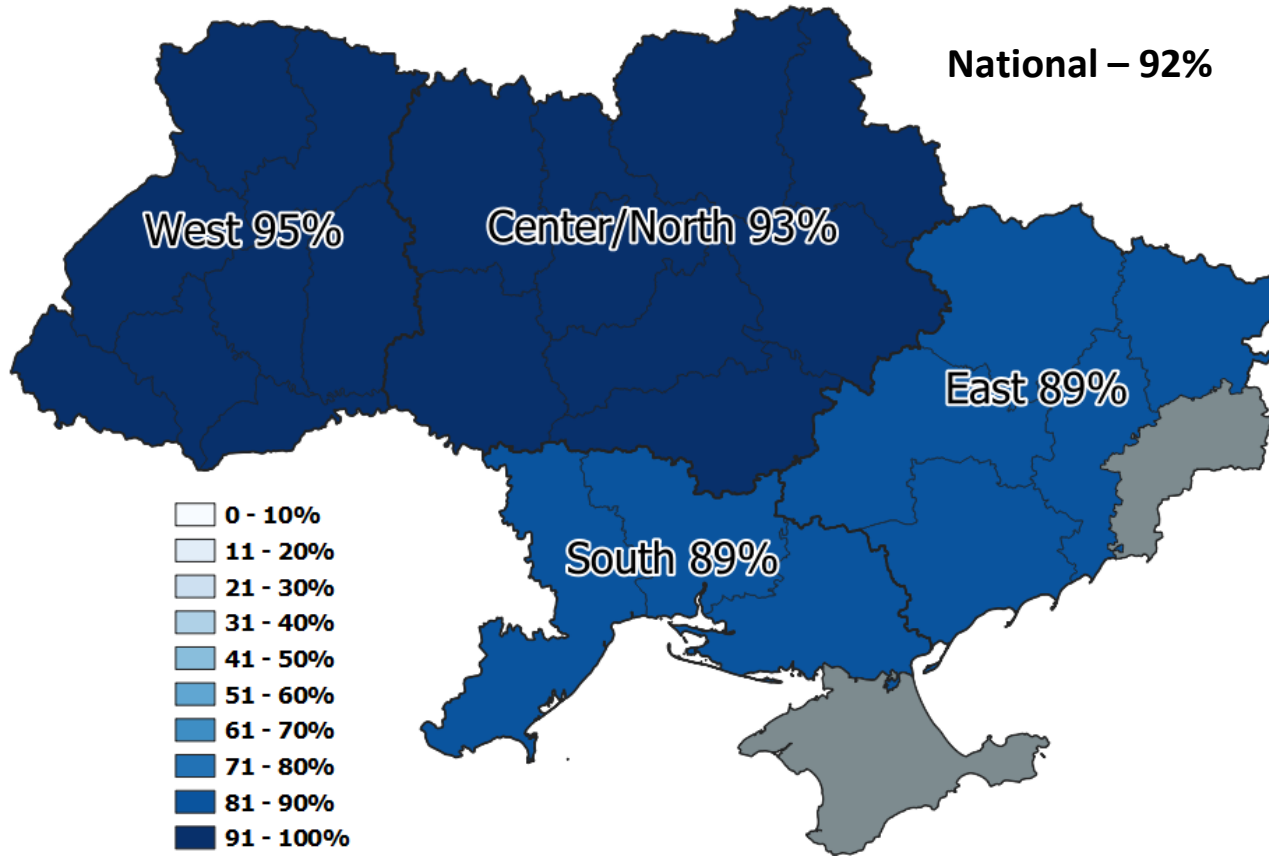


There are no statistically significant differences in responses between men and women

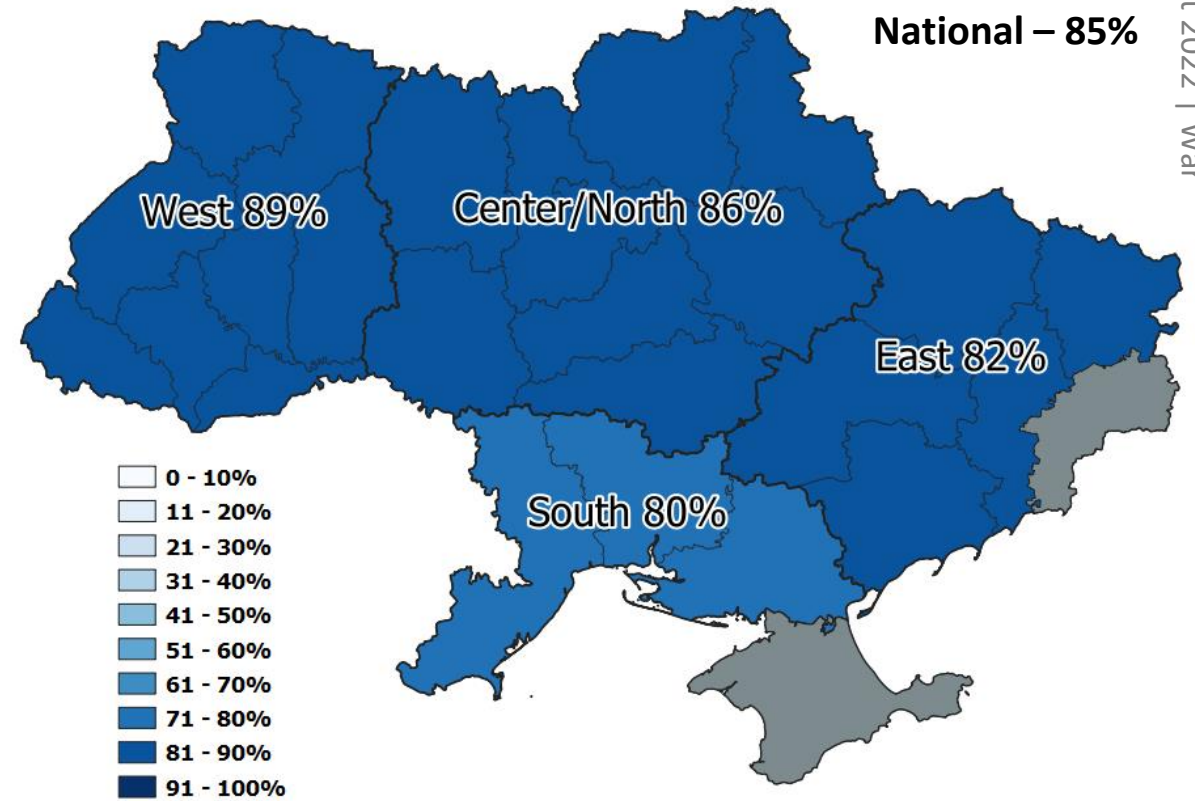
In December 2021,
58% of respondents wanted Ukraine to be a member state of EU (**41%** expected it);
48% of respondents wanted Ukraine to be a member state of NATO (**33%** expected it).

By 2030, do you want/expect Ukraine to be a member state of EU (q27/q28 X Settlement)

Want

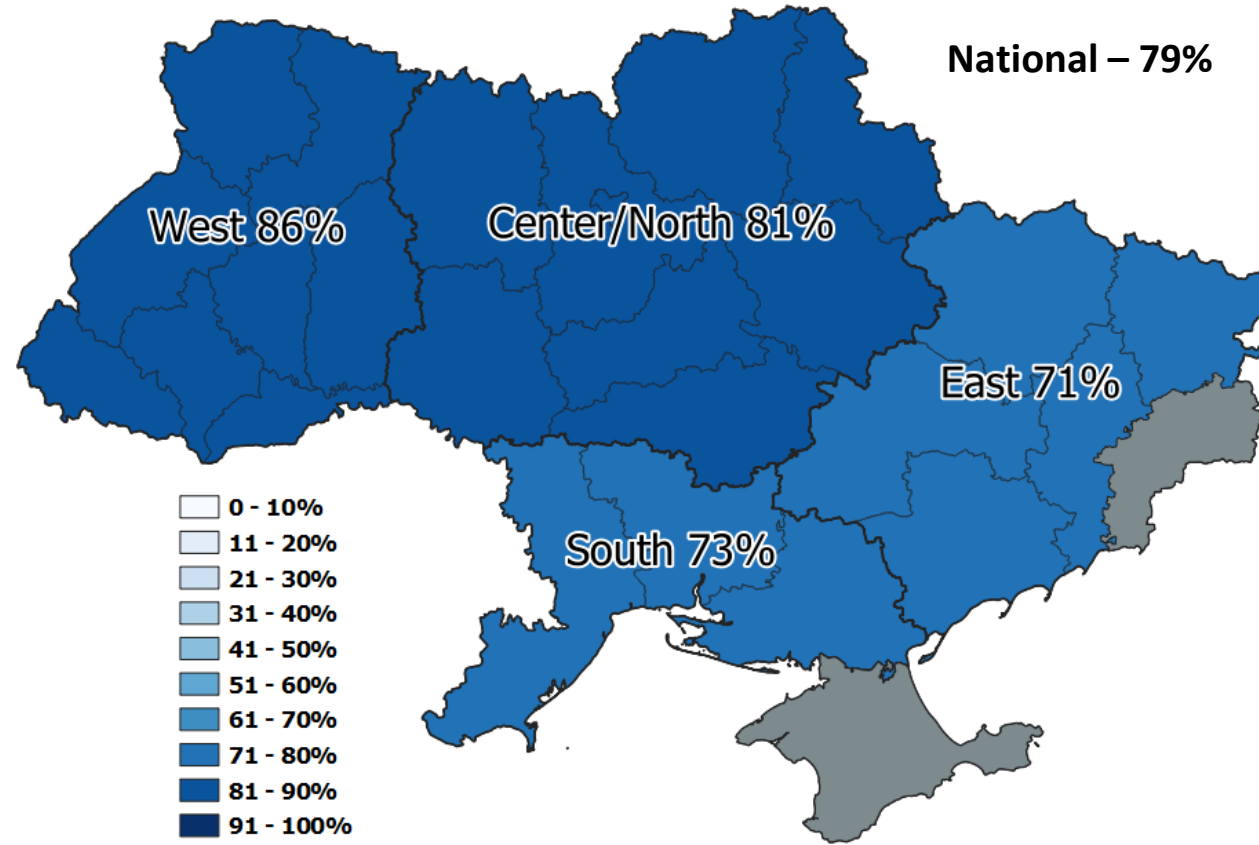


Expect

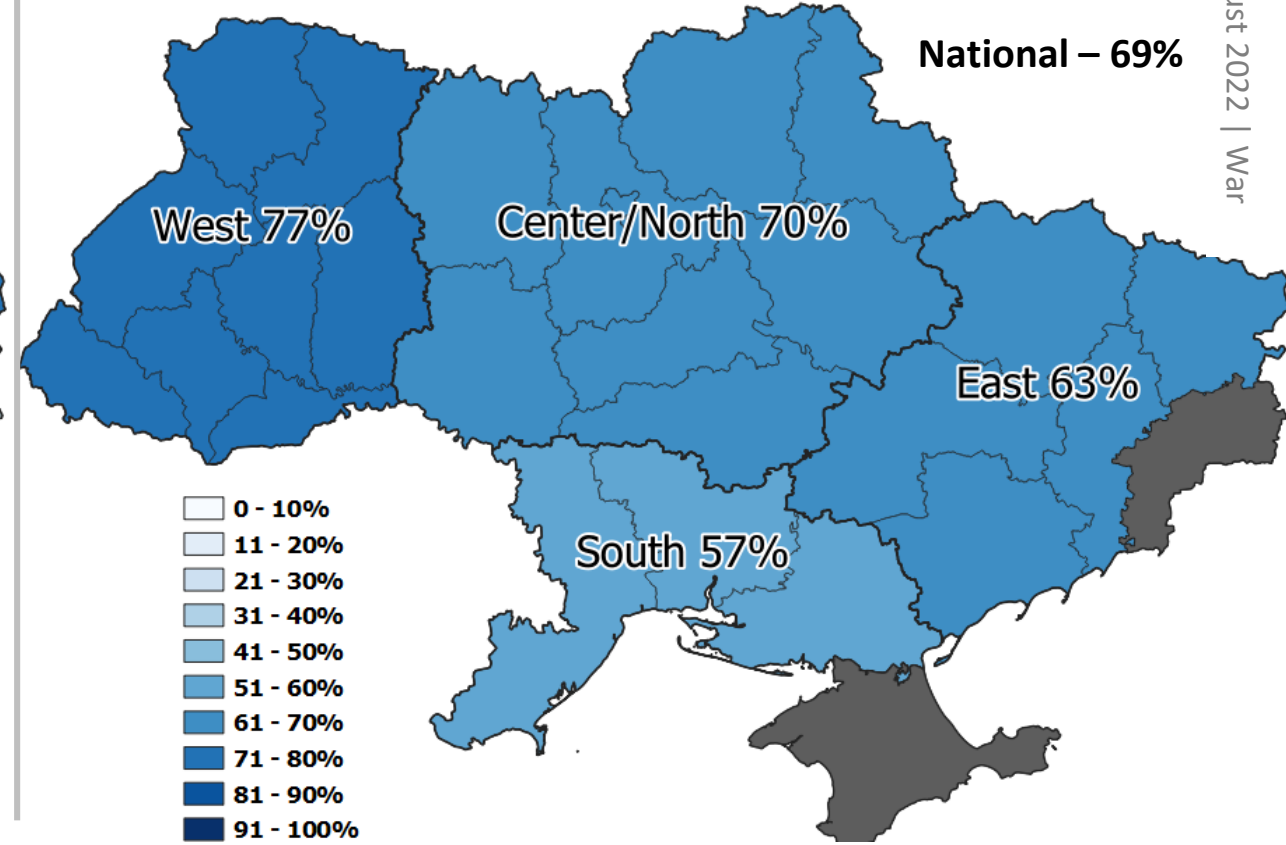


By 2030, do you want/expect Ukraine to be a member state of NATO (q27/q28 X Settlement)

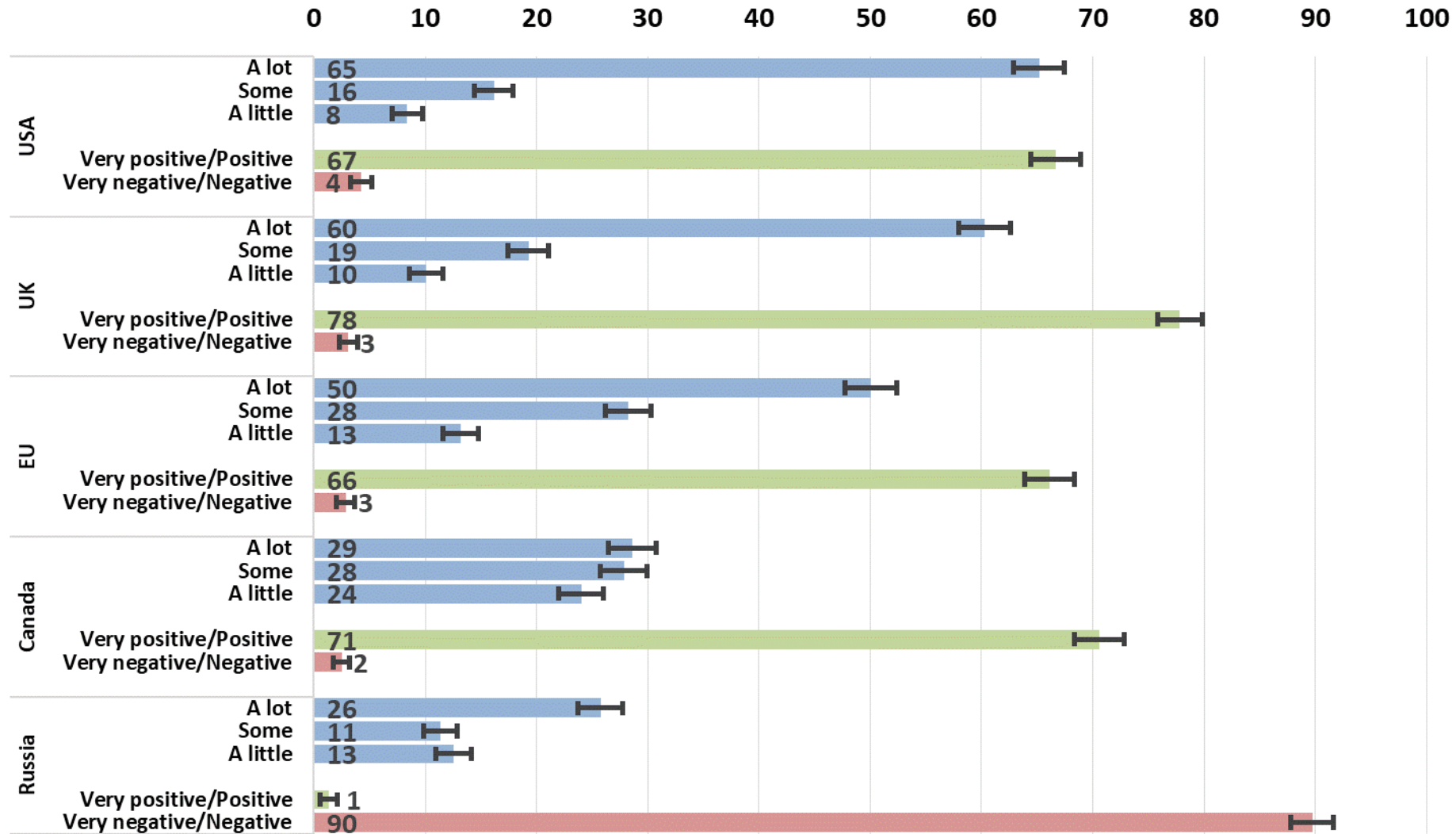
Want



Expect



How much influence, if any, do the following have in determining Ukraine's future? In your opinion is the influence of the following, in determining Ukraine's future? (q30/31)



METHODOLOGY

Note on Methodology

Russia launched their full-scale war in Ukraine on February 24, 2022. This war has resulted in numerous casualties, infrastructure damage and unprecedented population displacement. As a result, it is difficult to estimate the exact share of the population that was excluded from this research. The following should be taken into account when interpreting the results of this survey:

- **Population.** According to the latest estimates ([IOM](#), August 26, 2022), about 3 million individuals are currently internally displaced within Ukraine (down from an estimated 7 million in May). An additional 6.8 million individuals ([UNHCR](#), August 23, 2022) have fled to neighboring countries. This results in about 9.8 million displaced people (~23%) from the country's estimated pre-war population of [43 million](#).
- **Geography.** Recent security assessments ([MRTOT](#), August 17, 2022) indicate that 323 communities in 9 oblasts remain temporarily occupied, under siege or directly affected by war (frontline communities). Residents in these areas were interviewed only if they felt safe doing so. The temporarily occupied territories of Autonomous Republic of Crimea and city of Sevastopol, as well as occupied regions of Donetsk and Luhansk oblasts (prior to February 24, 2022) were excluded from the sample.
- **Access to phones.** Access to information and communication technologies such as mobile and landline phones has been severely hindered in war-affected areas. For this reason, some share of the population could not be reached for the survey.

Therefore, **the results of this survey should be deemed representative only of the adult population currently residing in Ukraine who use mobile phones with a Ukrainian number.**

Bi-annual Telephone Survey Methodology

Fieldwork dates: August, 2-9, 2022

2,510 completed interviews

The nationally representative sample was random:

- One-staged sample based on random generation of mobile phone numbers
- No additional quota or strata was used

The temporarily occupied territories by February 23, 2022 (Autonomous Republic of Crimea, city of Sevastopol, and occupied regions of Donetsk and Luhansk oblasts) were excluded from the sample. Respondents residing on the territories that were occupied after February 24, 2022, were interviewed (in case they felt safe to answer the questions).

Quality control

- All interviewers received a two-level training system
- Independent controllers conducted quality control interviews
- 30% of all interviews were checked by controllers
- All 2,510 interviews were conducted via telephone using CATI (Computer-Assisted Telephone Interview) software

The margin of error for national sample is 2.2%

- The margin of error is different for every response to every question in all surveys. In this presentation, the margin of error is shown for each question/option
- This is shown in the example on the right:
 - A is statistically greater than B and C
 - There is no statistical difference between B and C

